

Organizational Templates

Through Organizational Templates, organizations can create and pre-populate sets of reusable content that can be adopted into a nest 'owned' by that organization.

How Templates Work:

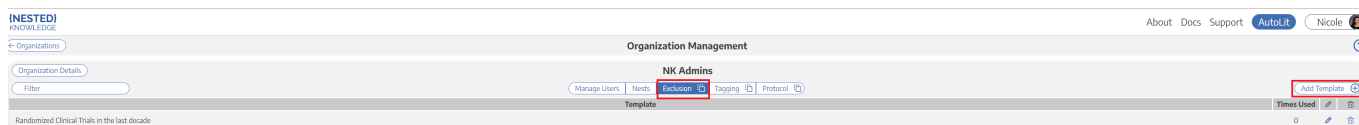
Templates are created by Organizational Owners and/or Admins. They are managed and edited from your [Organizations](#) page, and then can be used by any member to pre-populate content into any nest your Organization owns.



Organizational Templates will ONLY be available in nests 'owned' by an Organization. To learn how to assign ownership of a nest to an Organization, see the [Organization Management](#) page.

How to add or edit Templates:

To create any type of Organizational Template, go to the [Organization Management page](#), and select the appropriate header under your Organization's name (either Exclusion, Tagging, or Protocol):



To add a template, press the “Add Template” button and type in a new Template Name, and then confirm by clicking “Add”.

To edit a template, click on the title of the template in the list. To edit the title of the template, select the pencil icon in the column to the right of the Template titles.

Types of Templates:

1. Exclusion Reason Sets

Exclusion Reason Sets are groups of commonly-used Exclusion Reasons that can be bulk-configured in your Organization's nests. This means that you can replicate, in part or in whole, the same lists of Exclusion Reasons across nests. Any list you pre-populate as an Exclusion Reason Set will be available for adding to any nest owned by your Organization.

← Organizations

Organization Management

?

Organization Details

Nested Knowledge

Filter

Manage Users

Nests

Exclusion

Tagging

Protocol

Close Template

Template	Times Used		
Case series or better, published since 2015, no SR/MA	14		
Basilar Artery exclusion reasons	2		
Test	1		
new set	0		
SLR	0		

Reason		
Published since 2015		
Case report or <5 patients		
Editorial		
Correspondence		
In vitro study		
In vivo study		
Protocol or methods article		
Guidelines article		
Systematic review or meta-analysis		
News or update		
Secondary analysis		

To use an Exclusion Reason Set, go to the Configure Screening page in your nest, and select “Import Set.” Choose a set, and click “Import Selected.” This will populate all exclusion reasons in the set to your nest. If an exactly matching exclusion reason has been populated previously, no duplicate will be created, but be careful of near-matching exclusion reasons so you do not inadvertently create duplicates!

Add

Exclusion Reasons

Import Set

Reason	Excluded Records	No Full Text	
Does not have an MT to thrombolysis compariso...	138	Signals No FT	
Published Before 2014-01-01	50	Signals No FT	
Does not relate to basilar AIS	16	Signals No FT	
retrospective study	9	Signals No FT	
Case report or <5 patients	8	Signals No FT	
Editorial	6	Signals No FT	

Exclusion Reason Templates

Select a template to see a list of exclusion reasons. These templates were created by your organization and can be imported into your nest.

Exclusion Templates

Name

Case series or better, published since 2015, no SR/...

Basilar Artery exclusion reasons

new set

Cancel

Import Selected

2. Tag Hierarchy Templates

To create a Tag Hierarchy Template, build a new hierarchy in the Configuration panel that opens when you add a Template (or click an existing Template's title). You can also view a list of the hierarchies used in your Organization's nests, and pre-populate the whole hierarchy, or any node and its descendants, into your Template.

← Organizations

Organization Management

?

Organization Details

Nested Knowledge

Filter

Manage UsersNestsExclusionTaggingProtocol

Close Template ×

Template	Times Used		
Stroke starter nest	14		
Thrombolytic Interventions	5		
EU MDR	5		
Evidence Table for CER	3		
Parexel economic template	3		
Parexel patient characteristics template	2		
Flow Diverters with Surface Modifications	1		
Parexel	1		

Create New Tag

Search by Name

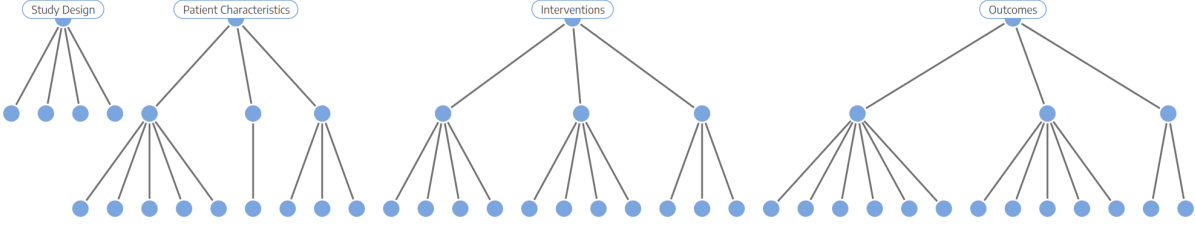
Import Hierarchy

Study Design

Patient Characteristics

Interventions

Outcomes



To use a Tag Hierarchy Template in a nest owned by your Organization, go to the Configure Extraction page, and select “Import Template.” Choose a template and pick to import either the whole Template or any node and its descendants.

Import Template

Name
COVID
EU MDR
Evidence Table for CER
Flow Diverters with Surface Modifications
IBS
New template
Parexel
Parexel economic template
Parexel patient characteristics template
Parexel template test
Stroke starter nest
Thrombolytic Interventions
Veranex

Import Hierarchy from Nested Knowledge

You may import a tagging hierarchy template created by your organization. Importing tags does not overwrite or delete existing tags. Optionally, select a tag to import only the set of tags beneath it.

Cancel

Import from Root Tag: (Nothing Selected)

Import Entire Hierarchy

3. Protocols

Protocol templates can be drafted in a free-text page, where you create the headings, text sections, and/or tables that can be imported into any of your Organization's nests. For instance, a biomedical network meta-analysis protocol template could present headings and sample text describing search strategy, inclusion criteria, populations, interventions/comparators, and outcomes (PICO) of interest, and statistical methods.

← Organizations

Organization Management

?

Organization Details

Filter

Manage UsersNestsExclusionTaggingProtocol

Close Template

Template	Times Used		
Minimalist Sample Protocol with Author Info	2		
Flow Diverters with Surface Modifications	1		
HEOR Report Protocol	0		

Show Table of Contents

H

B

I

U

S

[Title]

Study Design

Research Question:

Note the scientific question you are reviewing; for clinical reviews, note the Population, Interventions/Comparators, and Outcomes of Interest.

Background/Context:

Describe the historical/clinical background that frames the scientific problem, including background on disease/treatments, why the review is needed, and what the impact or relevance of the outcomes may be.

Search Strategy:

Describe the central concepts you searched for, the index or indices searched, and report your final search query.

Methods

Screening:

Inclusion Criteria:

Describe the type of study that would be acceptable to include in the review.

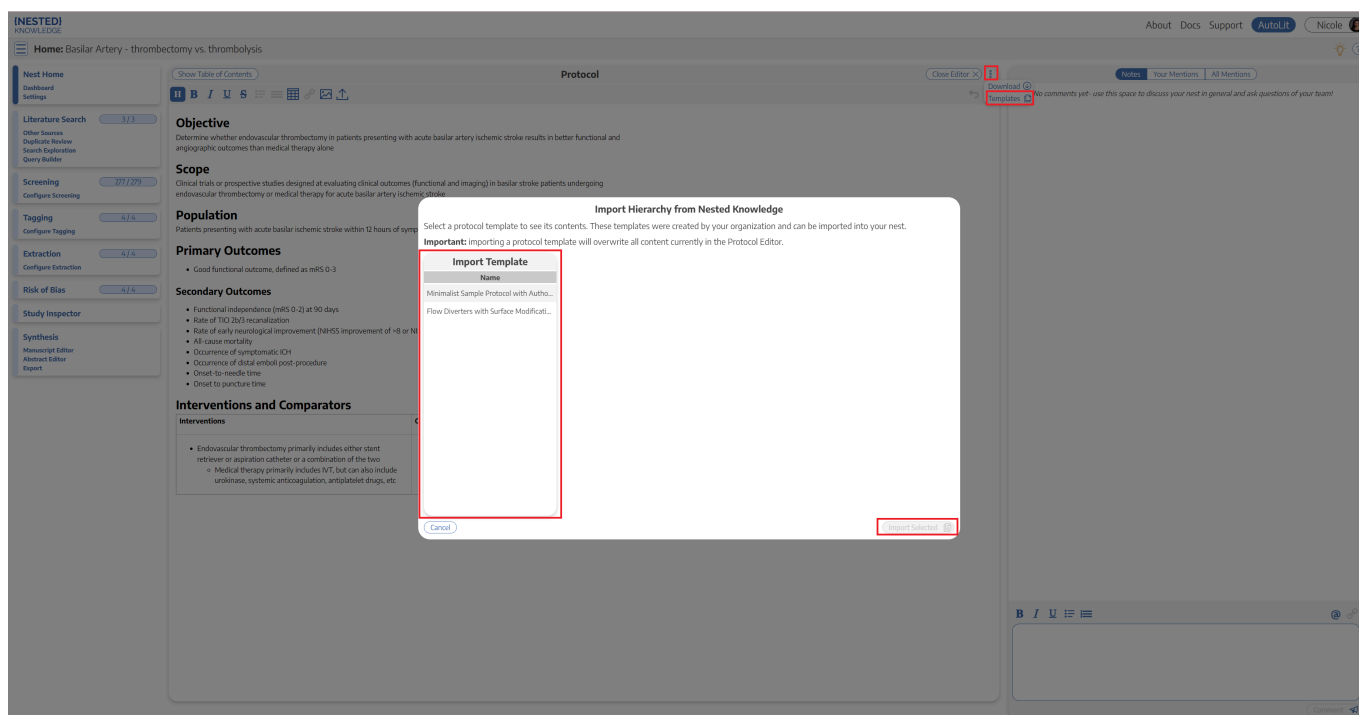
Exclusion Criteria:

List reasons why an otherwise-acceptable study would be excluded from this review.

Exclusion Reason 1

Exclusion Reason 2

To use a Protocol Template, go to the [Nest Protocol](#) page and select “Templates” from the options under the three vertical dots in the upper right hand corner. Choose a protocol template from the list.



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