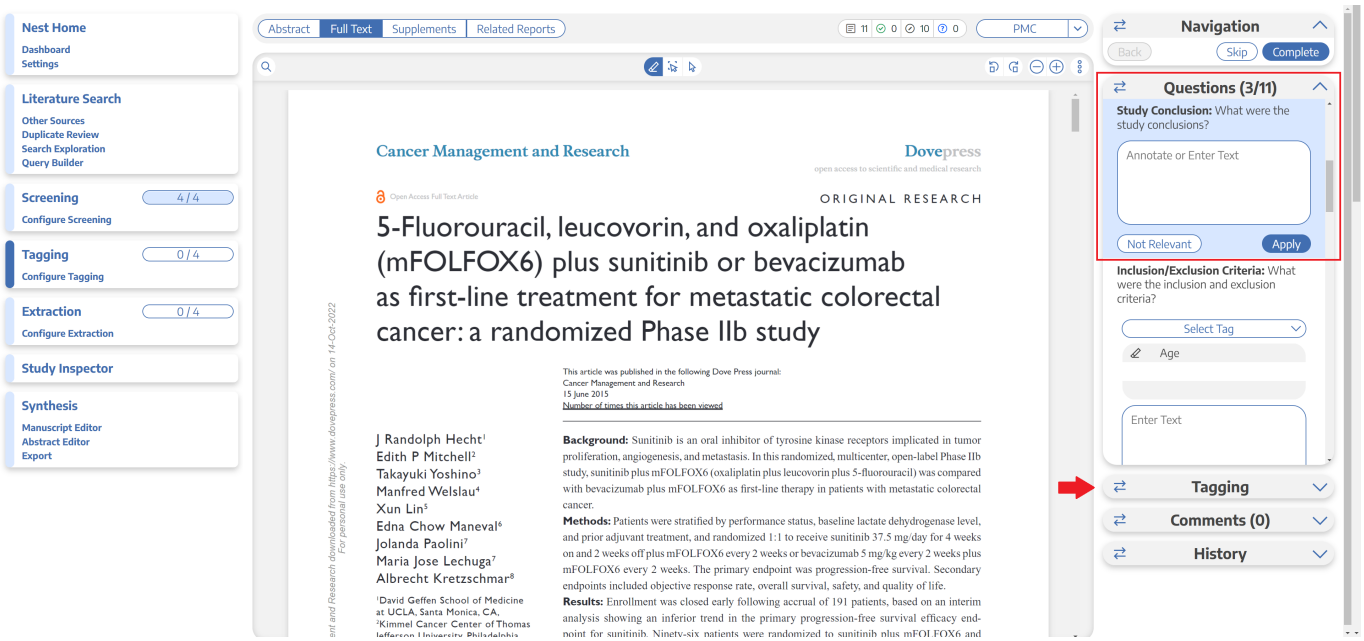
Using Form-based Extraction

If Form-based mode is enabled, the Questions will be available for answer in the right panel (red box); the Question under review has a **light blue background**, and all Questions should either be answered or marked “Not Relevant”.



All tags can still be added to the study using Standard Extraction by expanding the Extraction panel (red arrow above).

Answering Questions

By adding Answers, you are applying the underlying tag, with the Tag Excerpt serving as the evidence that the correct Answer(s) have been added. The method of Answering depends on the type of Question, but for all Question types, the Tags applied will populate the Qualitative Synthesis in the same manner as Standard Tagging.

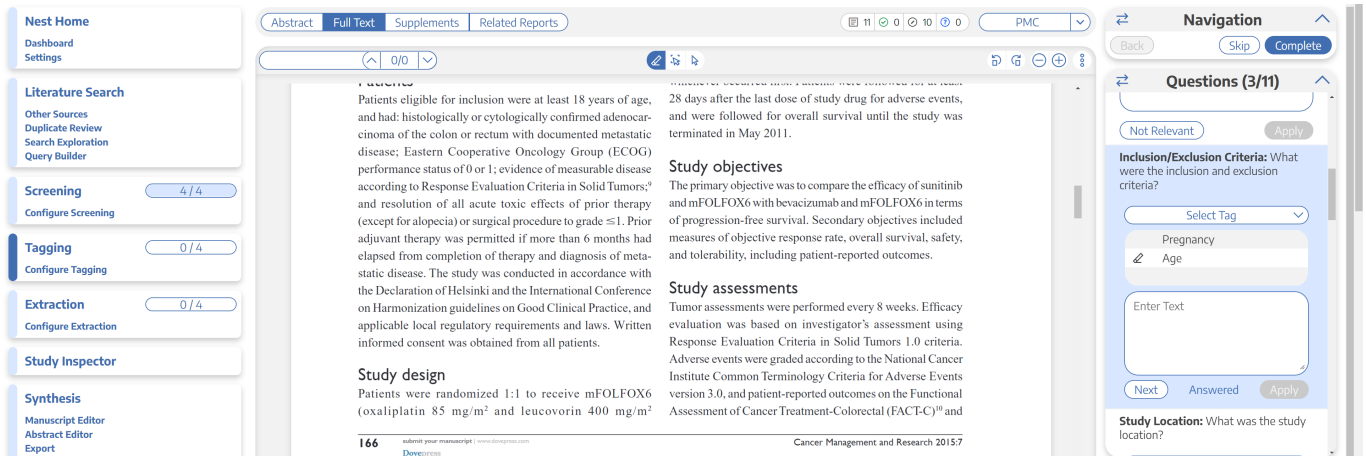
Note: Tag Recommendations are not available for Form-based Tagging mode.

Question Type-specific Answers

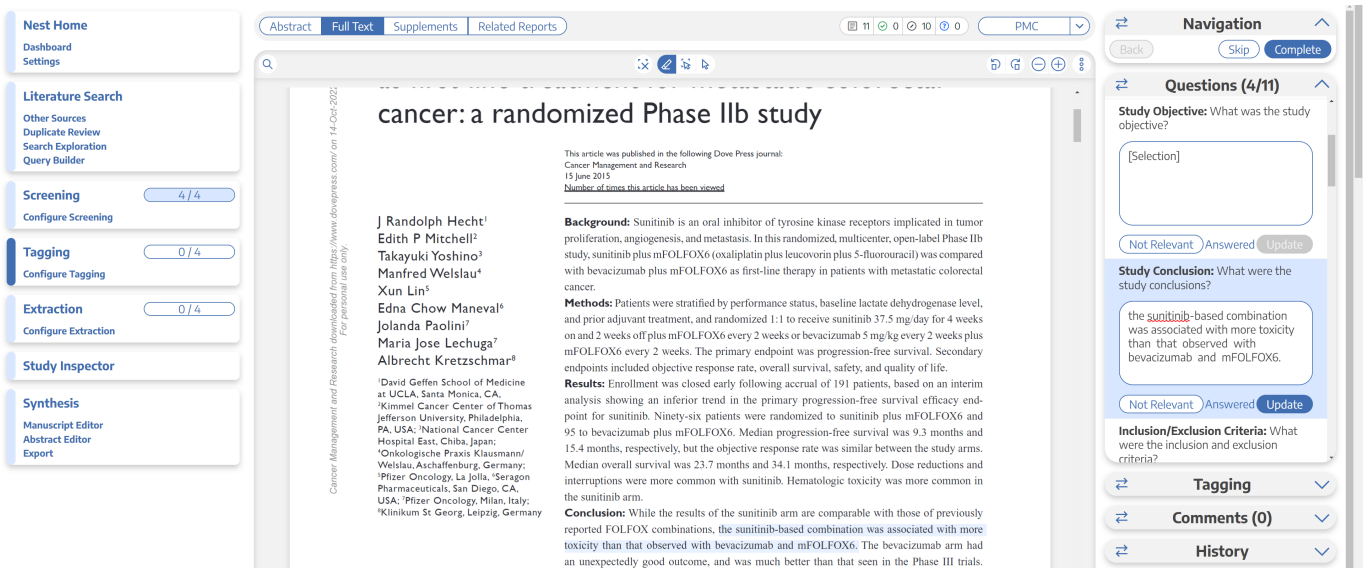
For each Question in the list, complete the following actions based on the type of Question:

- **Single Select:** Apply one child tag that answers the pre-configured questions. To do so, select one of the tags from the drop-down, and then highlight or select an Excerpt.

- **Multi-Select:** Any of the child tags can be an answer, so you can apply as many tags from the drop-down as are applicable to the study. When all relevant child tags are added, select “Next” to mark the Question complete.



- **Single Apply:** The tag under review is either applied to the study (select “Apply”) or marked irrelevant. No child tags are added!



Whenever a Question has no relevant answers, select “Not Relevant” to move to the next Question.

What Answering a Question does

When a Question is finished (Applied or, for Multi-Select, when you select “Next”), or when the Question is marked Not Relevant, the count of completed Questions at the top of the right panel will update.

When all Questions are finished, you can either add tags using the Standard method (by opening the Tagging panel), or you can move to the next study by selecting “Complete” in the upper right-hand corner.