

Applying Tags via Forms

Tags reflect the qualitative content of underlying studies and provide method for attaching text or images from these studies. After tags have been [configured](#), and so long as at least one study has been included, you can begin applying tags. Once a tag is applied, it is immediately viewable on [Qualitative Synthesis](#).

If you are in Standard Tagging mode, see [our instructions on apply standard tags](#).

Steps for Tagging in Form-based Mode:

1. Navigate to Tagging

Click the “Tagging” button on the left-hand side, in the Nest Menu.

This will enable you to apply tags to records sequentially. If you would prefer to search and find records to tag, or to view records that have already been tagged, use [Study Inspector](#).

2. View the Full Text

Click on the “Full Text” toggle in the upper left to view the full-text PDF.

If no full text has yet been imported, learn how to upload it both individually and in bulk [here](#).

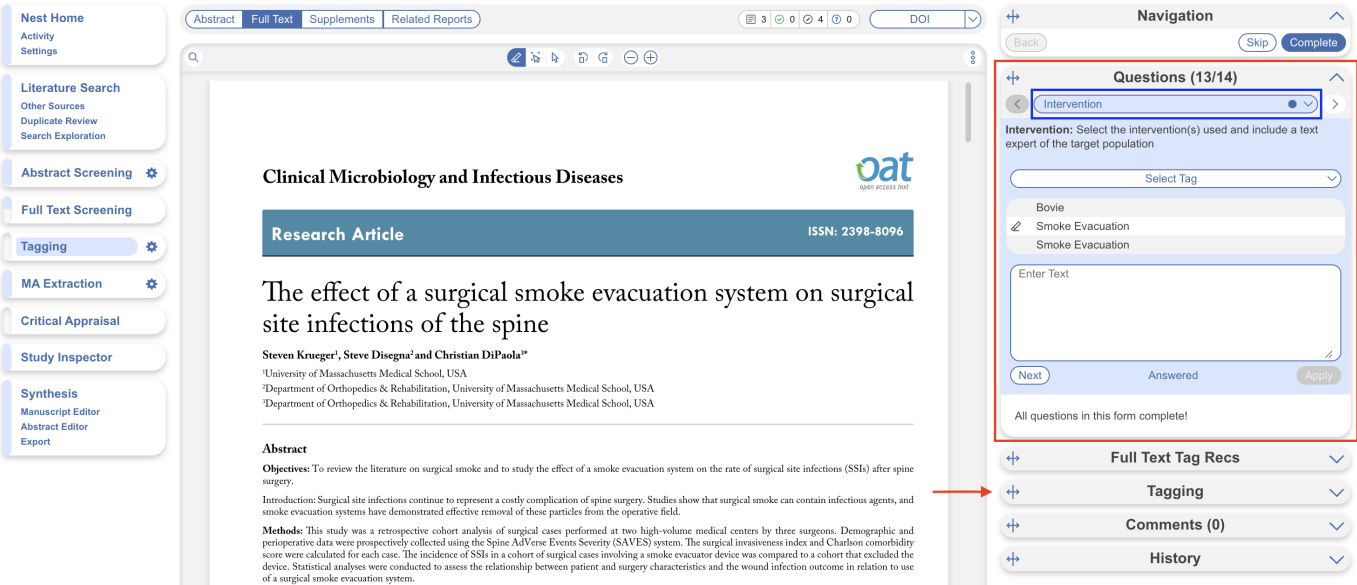
3. Answering Questions

Form-based tagging is designed to show the questions you configured side-by-side with the Full Text for ease of data extraction. By default, the questions are grouped by root tags. If you'd prefer one continuous form, you can toggle this in Settings:

Questions will be available for answer in the right panel (red box); the Question under review has a **light blue background**, and all Questions should either be answered or marked “Not Relevant”.

All tags can still be added to the study using Standard Tagging by expanding the Tagging panel (red arrow).

By default, questions are grouped by root tag (highest tag in tag hierarchy) allowing you to select specific groups of questions to answer at a time (blue box). This is especially helpful if you have a large tag hierarchy and therefore, a single, long form of questions.



However, if you prefer a single form you can change this in Settings:

Tagging

In Standard tagging, the entire tagging hierarchy is made available as an open-ended list.

In Form-based tagging, tags can be turned into questions to be posed to the reviewer. There are three types of questions: Single Apply questions apply the tag selected, Single Select questions allow for only one of the child tags to be applied and Multiple Select questions allow for multiple child tags to be applied. All tags may have text text content. Questions can be shown in a single form, or in multiple forms grouped by their root tags.

Switching between these modes results in no loss of data.

Choose mode:

☐ Standard

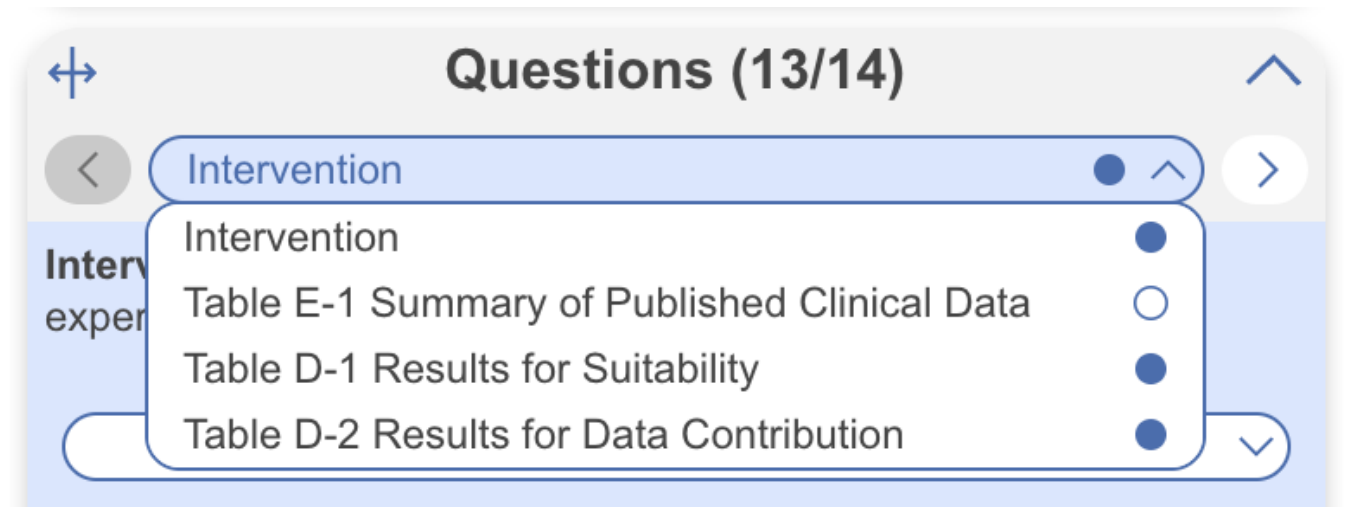
☒ Form-based

Choose Form Group mode:

☐ Single Form

☒ Multiple Forms by Root

The root tags/groups follow a key to indicate completion of the corresponding group of questions. No circle indicates questions are incomplete, a hollow circle indicates partial completion, and a full circle indicates full completion.



By adding Answers, you are applying the underlying tag, with the tag content serving as the evidence that the correct Answer(s) have been added. The method of Answering depends on the type of

Question, but for all Question types, the tags applied will populate the **Qualitative Synthesis** in the same manner as Standard Tagging.

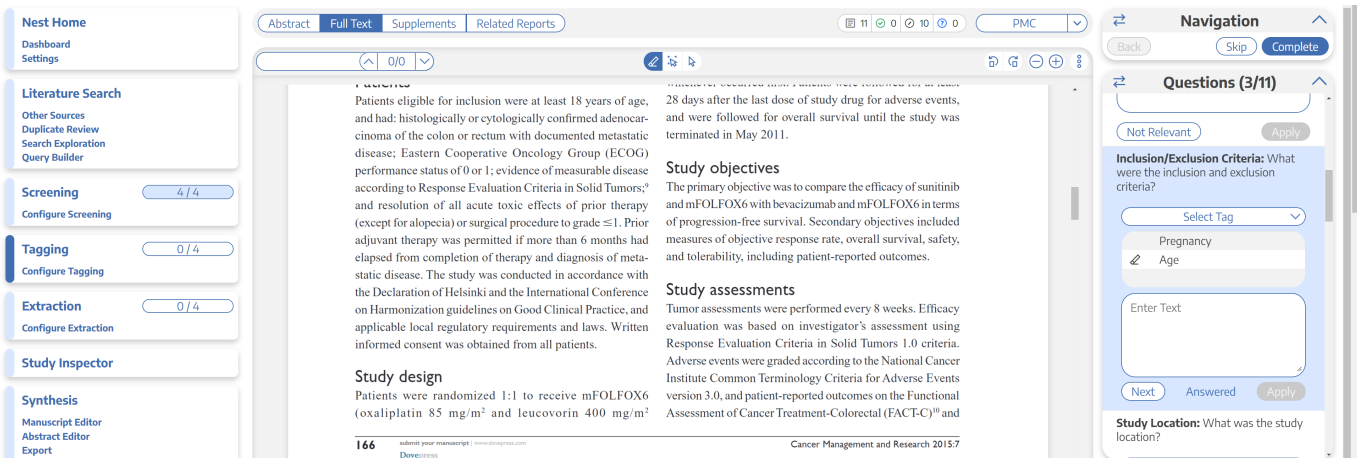
Question Type-specific Answers

For each Question in the list, complete the following actions based on the type of Question:

- **Single Select:** Apply one child tag that answers the pre-configured questions. To do so, select one of the tags from the drop-down, and then highlight or select an Excerpt.



- **Multi-Select:** Any of the child tags can be an answer, so you can apply as many tags from the drop-down as are applicable to the study. When all relevant child tags are added, select “Next” to mark the Question complete.



- **Single Apply:** The tag under review is either applied to the study (select “Apply”) or marked irrelevant. No child tags are added!

The screenshot displays the Wiki.Nested-Knowledge interface. On the left is a sidebar with navigation options: Nest Home, Literature Search, Screening (4/4), Tagging (0/4), Extraction (0/4), Study Inspector, and Synthesis. The main area shows an abstract titled "cancer: a randomized Phase IIb study" from the journal "Cancer Management and Research". The abstract includes author names, a background section, methods, results, and a conclusion. On the right is a "Navigation" panel with sections for "Questions (4/11)", "Study Objective", "Study Conclusion", and "Inclusion/Exclusion Criteria". Each section has a "Not Relevant" button and an "Update" button. At the bottom of the right panel are buttons for "Tagging", "Comments (0)", and "History".

Whenever a Question has no relevant answers, select "Not Relevant" to move to the next Question.

What Answering a Question does

When a Question is finished (Applied or, for Multi-Select, when you select "Next"), or when the Question is marked Not Relevant, the count of completed Questions at the top of the right panel will update.

When all Questions are finished, you can either add tags using the Standard method (by opening the Tagging panel), or you can move to the next study by selecting "Complete" in the upper right-hand corner.

Question Search and Answer Status

You can search for a specific tag and its associated question anytime using the search bar and dropdown. Clicking on your desired option will take you directly to that question.

Questions (0/10)

Search

Publication Type: What is the publication type?

Select Tag

Enter Text

Not Relevant Apply

Number of patients using device: How many patients were using the device?

Annotate or Enter Text

Not Relevant Apply

Objective: What is the study objective?

Questions (0/10)

Publication Type

Number of patients using device

Objective

Conclusion

Treatment details

Procedural success rate and statement

Level of Evidence

Report metric

Lesion location

Devices used

Not Relevant Apply

Number of patients using device: How many patients were using the device?

Annotate or Enter Text

Not Relevant Apply

Objective: What is the study objective?

Once you begin answering questions, the status of these answers will be displayed next to tags in this same dropdown.

Answer Status Key:

- No Circle = Question is unanswered
- Hollow Circle = Question assigned as "Not Relevant"
- Filled Circle = Question is answered with tag applied

In the below example, Publication Type was deemed not relevant, Number of patients using device was answered with tag applied, Objective (as well as the rest of the questions) were unanswered.

Questions (2/10)

Publication Type

Number of patients using device

Objective

Conclusion

Treatment details

Procedural success rate and statement

Level of Evidence

Report metric

Lesion location

Devices used

Conclusion: What are the study conclusions?

Annotate or Enter Text

Not Relevant

Apply

Treatment details: What are the treatment details?

Schedule	Drug Type	Administration


Tagging Supplemental Materials

If the study you are tagging has supplemental materials in pdf format, you may also apply tags to these texts. The functionality is the same as tagging full texts: automatic copy of text to clipboard and text box, text highlighting and area selection allowing immediate direction to the excerpt when the tag is selected etc.

Note: Tag Recommendations are currently unavailable for supplemental pdfs.

AbstractFull TextSupplementsRelated ReportsCT.gov

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Author manuscript
Indian J Pediatr. Author manuscript; available in PMC 2016 June 01.

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Vitamin D in Chronic Kidney Disease

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Abstract

Vitamin D deficiency is widespread in both the pediatric and adult chronic kidney disease (CKD) population. CKD is characterized by dysregulation of vitamin D and mineral metabolism. Secondary hyperparathyroidism and its management puts patients with CKD at increased cardiovascular risk. Emergence of experimental and some clinical data suggesting beneficial effects of vitamin D on proteinuria, blood pressure, inflammation and cardiovascular outcomes has pushed it to the center stage of CKD research. Pediatric data on vitamin D dysregulation and its

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Navigation

BackSkipComplete

Questions (0/59)

Search

1. **Decision Problem:** Is there a clear statement of the decision problem? Answer Yes/No/Unclear/Not relevant

Annotate or Enter Text

Not RelevantApply

2. **Objective:** Is the objective of the model specified and consistent with the stated decision problem? Answer Yes/No/Unclear/Not relevant

Annotate or Enter Text

Not RelevantApply

3. **Decision maker:** Is the primary decision maker specified? Answer Yes/No/Unclear/Not relevant

Annotate or Enter Text

TaggingHistory

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