

Pilots and Subscriptions

Firstly, thank you for supporting Nested Knowledge. We hope this page will help you get set up with a pilot of the software and/or subscription.

Starting a Pilot Trial of Nested Knowledge

Piloting allows your organization to test out all the features on offer within Nested Knowledge at the academic or business level for a period of 30 days and/or at the enterprise level tier for a period of 60 days. See below for an overview of what each tier has to offer:

	Features			
	Free	Academic	Business	Enterprise
Nests	One Nest	Unlimited	Unlimited	Unlimited
Technical Support		✓	✓	✓
Training and Onboarding			✓	✓
Research Support				✓
Custom Development				✓
Vendor Approval				✓
Features				
Full SR Workflow	✓	✓	✓	✓
Synthesis	✓	✓	✓	✓
Collaborators		✓	✓	✓
Nest Backup			✓	✓
Record Allocation				✓
Smart Tagging				✓

This overview of features can also be accessed on [our Pricing page](#), as well as [Your Subscriptions page](#).

Creating an Organization

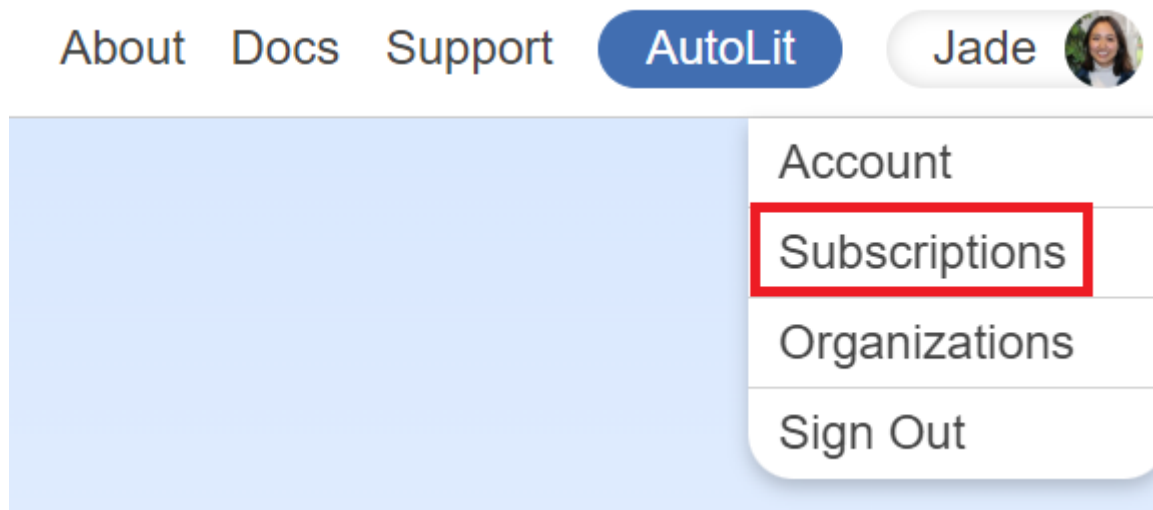
In order to start your organization pilot, you must first create an account and then an organization. To create an account, head to [our main page](#) and click Sign Up. Follow the instructions and [see here for further assistance](#).

To create an organization, after signing in, navigate to Organizations and click “Add New.” [See here for further instructions on creating and managing your organization](#).

Currently, we do not offer individual pilot trials. If you wish to pilot, please create an organization and, as appropriate, add organization collaborators.

Start your Organization Pilot

Once your organization is created and collaborators are successfully invited to the organization, you're ready to start your pilot. You can do so via [your Subscriptions page](#):



Ensure "Organization" is toggled, select your organization from the list and click "Start Pilot."

The image shows the 'Manage Subscriptions' page. At the top, there's a header with the 'NESTED KNOWLEDGE' logo and navigation links. The main content area is divided into two panels. The left panel, titled 'Subscriptions', has tabs for 'Individual' and 'Organization (8)'. Below the tabs is a table with columns 'Name', 'Owner', 'Tier', and 'Active'. One row is highlighted with a red border, showing 'Example Org' and 'jade.thurnham@nested-knowledge.com'. The right panel, titled 'Subscription Details', shows information for 'Example Org', including owner, expiry, billing type, and tier. At the bottom of this panel, there are buttons for 'History', 'Start Pilot' (highlighted with a red rectangle), 'Contact Sales', and 'Purchase Subscription'. Below these panels is a 'Features' section with a table comparing different subscription tiers: Free, Academic, Business, and Enterprise. The table lists various features like 'Nests', 'Technical Support', 'Training and Onboarding', 'Research Support', 'Custom Development', 'Vendor Approval', 'Full SR Workflow', 'Synthesis', and 'Collaborators' with checkmarks indicating which tiers include them.

Alternatively, this can also be done via Organization Details -> Subscription within [your Organizations](#) page:

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Organization Management

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Organization Details

Organization Details

Example Org

Filter

Manage Users Nests Exclusion Tagging Protocol

Name	Email	Role (access level)
Jade Thurnham	jade.thurnham@nested-knowledge.com	Owner

1 users

Upload

Organization Name:
Example Org

Secondary (abbreviated) Name:

Website URL:

Alert Email

Cancel Save

Subscription

Tier: None

Manage **Start Pilot** History

Assign Pilot Type

Next, you will be shown a modal to assign the type of pilot you wish to trial.



Currently, only academic and business level pilots are available to self-pilot. If you wish to pilot on the enterprise-level, please [contact us](#) to get the applicable training sessions setup.

Unless you are an academic institution, for which you may view [our Academic Tier Qualification page](#), please select “Other” pilot type to proceed with a business level pilot.

Pilot Type

What type of organization is **Example Org**?

☒ Other

☐ Qualified academic institution ?

Contact Sales if you are interested in piloting Enterprise features.

Cancel Start Business Pilot

Your Pilot Starts Immediately

After selecting “Start __ Pilot” your trial will begin immediately. You will also be prompted again to add collaborators to your organization to make the most of the software.

Pilot Started Successfully

You have successfully started your 1 month pilot of Nested Knowledge through the **Example Org** organization.

To get the most out of your pilot, we recommend adding collaborators to your organization.

Close

Manage Organization

Checking in on your Pilot

At any time during your pilot, you can return to [your Subscriptions page](#) to check the time remaining on your pilot and view the Tier and Active status:

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Manage Subscriptions

Subscriptions

Individual

Organization (9)

Select

Manage Organizations

Name	Owner	Tier	Active
Example Org	jade.thurnham@nested-knowledge.com	Business	Active

Subscription Details

Name: Example Org

Owner: jade.thurnham@nested-knowledge.com

Status: Active

Created: 2023-12-04

Expiry: 2024-01-04

Licensed Users: 1

Billing Type: None

Tier: Business

Days Left in Pilot: 31

This organization has access to all Business tier features. Contact sales to ensure continued access after the pilot expires.

History

Contact Sales

Purchase Subscription

Features

Nests

Technical Support

Training and Onboarding

Research Support

Custom Development

Vendor Approval

Features

Full SR Workflow

Synthesis

Collaborators

Free	Academic	Business	Enterprise
One Nest	Unlimited	Unlimited	Unlimited
	✓	✓	✓
		✓	✓
			✓
			✓
			✓
✓	✓	✓	✓
✓	✓	✓	✓
	✓	✓	✓

Similarly this may also be viewed in Organization Details:

https://wiki.nested-knowledge.com/

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← Organizations

Organization Details

Upload

Organization Name:
Example Org

Secondary (abbreviated) Name:

Website URL:

Alert Email

CancelSave

Subscription

Tier: Business

Licensed Users: 1

Status: Pilot expires 2024-01-04

Days Left in Pilot: 31

This organization has access to all Business tier features. Contact sales to ensure continued access after the pilot expires.

ManageHistory

Organization Management

Example Org

Filter

Manage UsersNestsExclusionTaggingProtocol

Invite Members

Name	Email	Role (access level)	
Jade Thurnham	jade.thurnham@nested-knowledge.com	Owner	

1 users

You will have full access to the software until your pilot expires.

Subscribing to Nested Knowledge

Whether you had a chance to explore the software via a free account or pilot trial, you may purchase an academic or business subscription online. **Please contact us to purchase an enterprise subscription.**

Navigate to Subscriptions

You can do so via the same means as starting a pilot: navigating to [your Subscriptions page](#), selecting your organization, and clicking “Purchase Subscription.”

Note: you do not need to have started a pilot trial to purchase a subscription.

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Manage Subscriptions

Subscriptions

Individual

Organization (9)

Select

Manage Organizations

Name	Owner	Tier	Active
Example Org	jade.thurnham@nested-knowledge.com	Business	Active

Subscription Details

Name: Example Org

Owner: jade.thurnham@nested-knowledge.com

Status: Active

Created: 2023-12-04

Expiry: 2024-01-04

Licensed Users: 1

Billing Type: None

Tier: Business

Days Left in Pilot: 31

This organization has access to all Business tier features. Contact sales to ensure continued access after the pilot expires.

History

Contact Sales

Purchase Subscription

Features

Nests

Technical Support

Training and Onboarding

Research Support

Custom Development

Vendor Approval

Features

Full SR Workflow

Synthesis

Collaborators

Free	Academic	Business	Enterprise
One Nest	Unlimited	Unlimited	Unlimited
	✓	✓	✓
		✓	✓
			✓
			✓
			✓
			✓
✓	✓	✓	✓
✓	✓	✓	✓
	✓	✓	✓

Select Subscription

If not auto-selected, select the appropriate subscription, accept the T&Cs and “Checkout.” Please note that organization subscriptions are billed monthly and may be canceled any time. You will be billed for every user currently in the organization. Users added and removed from the organization will be prorated. Your subscription will be effective upon payment. Academic tier will be subject to review, see [qualifications](#). If you have any questions about which subscription is appropriate for you, please contact us: sales@nested-knowledge.com.

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Manage Subscriptions

Organization subscriptions are billed monthly and may be canceled any time. You will be billed for every user currently in the organization. Users added and removed from the organization will be prorated. Your subscription will be effective upon payment. Academic tier will be subject to review, see [qualifications](#). If you have any questions about which subscription is appropriate for you, please contact us: sales@nested-knowledge.com.

Select subscription for Example Org:

Free

One Nest

No Cost

Per User, Monthly

Academic

Students & Faculty

\$19.95

Per User, Monthly

Current

Business

Unlimited Nests

\$295

Per User, Monthly

Enterprise

Unlimited Access & Support

\$695

Per User, Monthly

☒ I accept the terms and conditions

Checkout

Features

Nests

Technical Support

Training and Onboarding

Research Support

Custom Development

Vendor Approval

Features

Full SR Workflow

Synthesis

Collaborators

Free	Academic	Business	Enterprise
One Nest	Unlimited	Unlimited	Unlimited
	✓	✓	✓
		✓	✓
			✓
			✓
			✓
			✓
✓	✓	✓	✓
✓	✓	✓	✓
	✓	✓	✓

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You will be taken to an external checkout page to fill in your payment details. Once you do so, your account will be subscribed automatically. If you prefer alternatives means (i.e. signing a contract) [please contact us](#) with your information and we will provide you with what you need. Similarly, if you run into any issues, [please contact support](#).

Thanks again for choosing Nested Knowledge, happy researching!

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