# **Configuring Exclusion Reasons**

The first step in the Screening process is configuring the Exclusion reasons. The steps for adding and editing exclusion reasons will be covered here.

# **Steps for Configuring Exclusion Reasons:**

### **1. Navigate to Configure Exclusion Reasons**

Once you are in a nest, hover over the Nest menu and click on "Configure Exclusion Reasons" under Screening.



### 2. Inspect the Exclusion Reasons Page

"Configure Exclusion Reasons" will bring you to a page that looks similar to this:

Nest Home	(Add Reason)	Exclusion Reasons			
Literature Search	Reason	Excluded Records	No Full Text ⑦	Edit Dele	ete
Other Sources Duplicate Review Search Exploration Query Builder					
Screening 12/22 Configure Exclusion Reasons Study Inspector					
Tagging 11/12   Configure Study Tags Study Inspector					
Extraction 11/12 Study Inspector					
Synthesis Manuscript Editor Export					

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If someone has already set Auto or Manual Exclusion reasons, they will appear here.

#### **3. Add Exclusion Reasons**

By clicking "Add Manual Exclusion", you can add any reason for exclusion based on the aim of the Nest. Examples of common exclusion reasons as well as exclusion reasons specific to a certain nest are shown in the image below:

STED} WLEDGE			Our Team Our Vision AutoLit		
Exclusion Reasons: COVID-19 RCTs of Antivirals			2387/2405		
st Home	(Add Reason)	Exclusion Reasons			
Literature Search	Reason	Excluded Records	No Full Text ⑦	Edit Delete	
Duplicate Review Search Exploration Query Builder	Qualitative review of existing research	808	Signals No FT 🔵	Edit 📋	
	Not an RCT of a drug of interest	390	Signals No FT		
	Systematic Review or Meta-analysis	250	Signals No FT		
Screening 2387 / 2405 Configure Exclusion Reasons Study Inspector	Editorial, comment, or opinion article	246	Signals No FT		
	Update or guidelines article	147	Signals No FT 🔵		
Tagging 34/34 Configure Study Tags Study Inspector	Published Before 2019-11-01	106	Signals No FT		
	In vitro, in silico, or in vivo study	84	Signals No FT 🔵		
	Protocol or Methods article	77	Signals No FT		
Extraction 34/34 Study Inspector	Case Study	59	Signals No FT 🔵		
	Correspondence or Letter to the Editor	53	Signals No FT		
Risk of Bias 0/34 Study Inspector	Not related to COVID-19	47	Signals No FT 🔵		
	Not Published in English	36	Signals No FT 🔵		
Synthesis Manuscript Editor Export Admin	Not an antiviral	25	Signals No FT 🔵		
	Technical note	12	Signals No FT		
	secondary analysis	4	Signals No FT		
	Full Text Unavailable	4	Signals No FT		
	Prophylaxis Not Treatment	2	Signals No FT		
	Binged Cubeenulation	2	Cionale No ET		

Deleting an exclusion reason will permanently remove it from the system and will also remove it from studies to which it has been applied. These studies will be returned to the screening queue and will need to be screened again.

## **Useful Information**

#### • Adding Exclusions Reasons

- You can always (and should) add Exclusions Reasons as you screen. You can look to other nests to get a sense of helpful Exclusions Reasons.
- Editing Exclusions Reasons
  - If you want to change/edit the wording of an exclusion reason, click on the edit (pencil) button next to each reason. Editing the wording will automatically change the wording on all studies to which that exclusion reason has been applied.

#### • "No Full Text" Switch

 Use this switch to designate one exclusion reason as indicating that the full text was not available for a given reference. This information will be reflected in your PRISMA flow diagram. From: https://wiki.nested-knowledge.com/ - Nested Knowledge

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