

# Related Reports

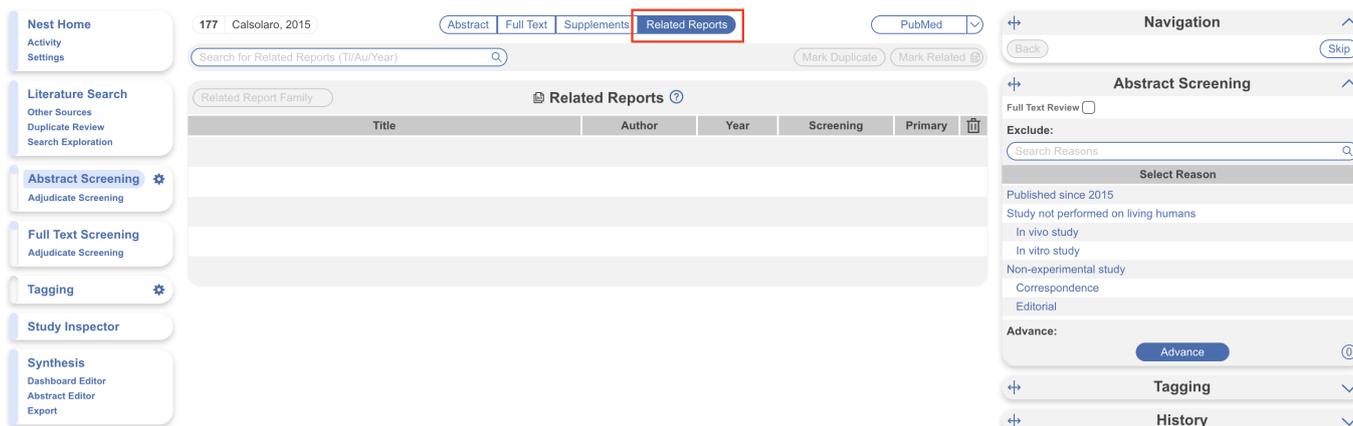
## Use case:

Imagine you're screening studies and you see data from the same clinical trial spread out across multiple papers. You might include all these studies, but it's important to differentiate *studies* from *reports*. Each clinical trial is a *study* that in this case has multiple *reports* published. We would want this information reflected in the PRISMA diagram so that it is clear to the reader the number of unique datasets that are in the review versus the number of reports.

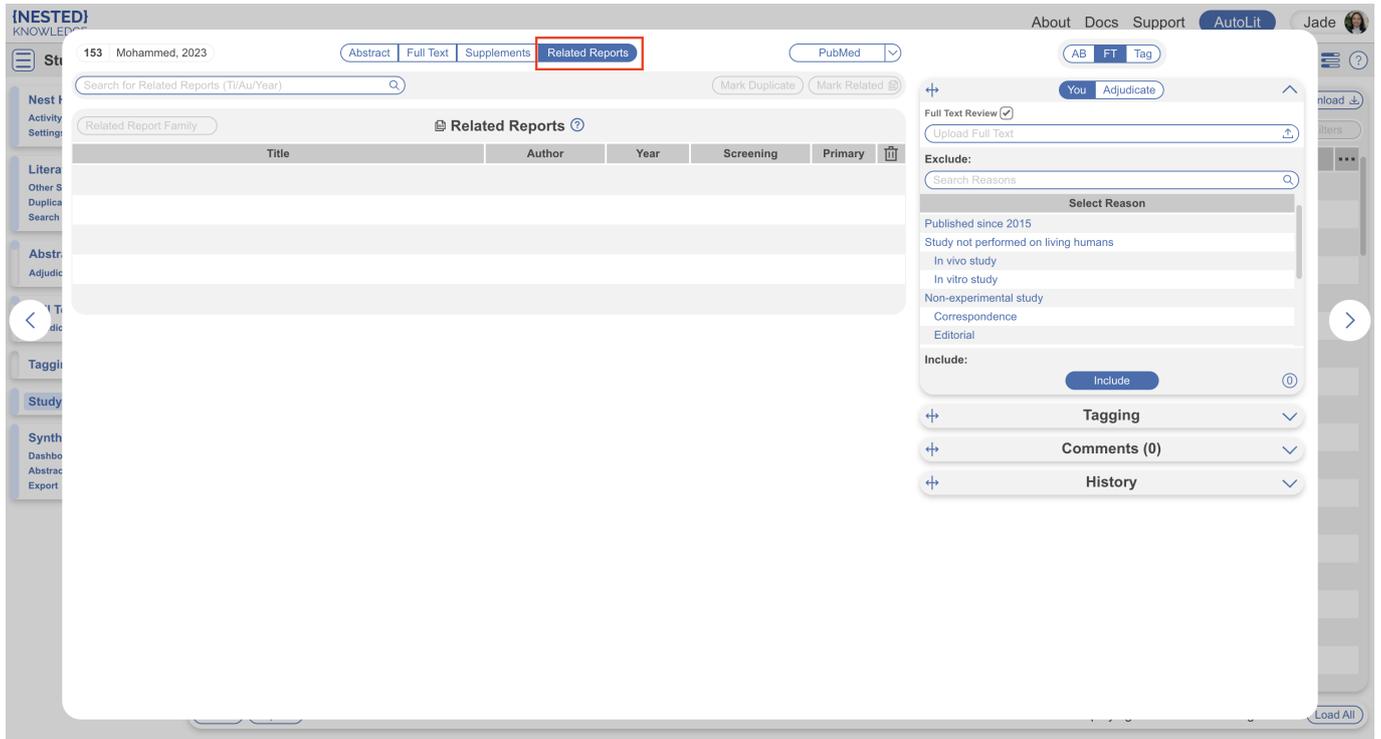
On the NK site, you can mark a study as a related report, and our software will automatically adjust the PRISMA diagram to reflect this. You can mark a paper as a related report directly in the screening module(s) or in study inspector, both display the same format:

### 1. To mark a study a related report, click on the "Related Reports" tab.

How it looks in the Screening module(s):



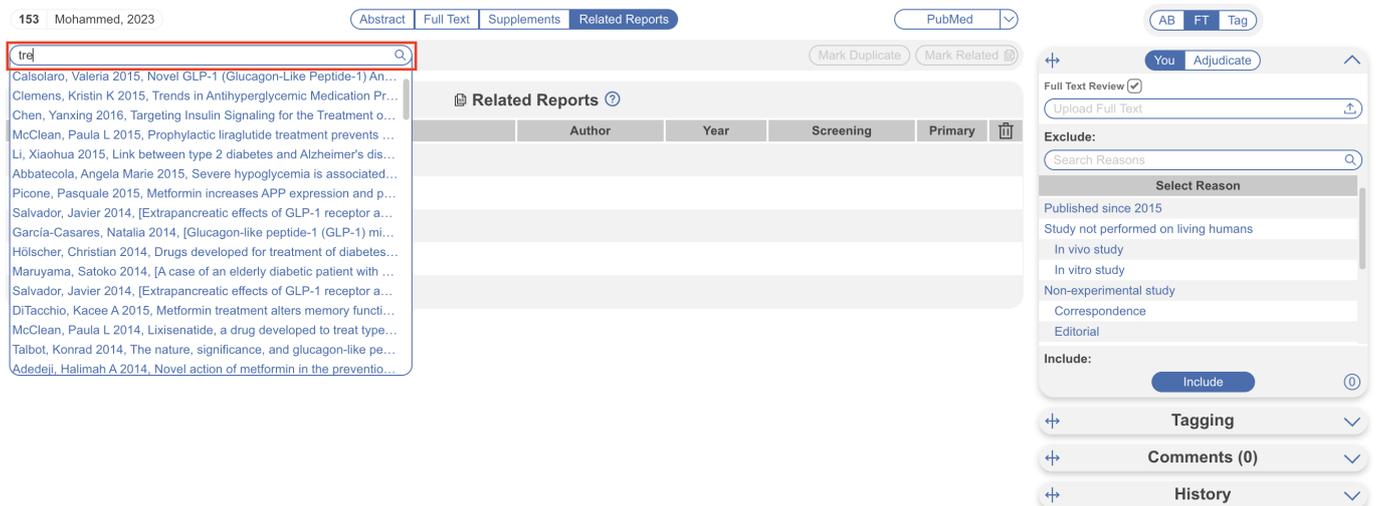
How it looks in Study Inspector:



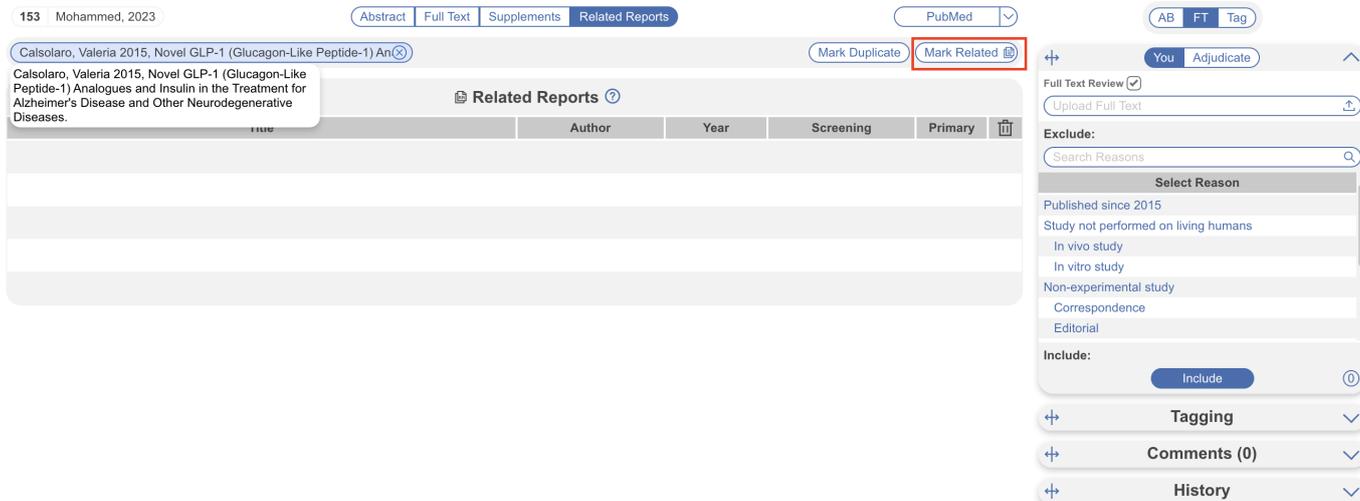
The workflow is the same regardless of what area of the site you perform this action.

## 2. Search for the related report.

The search only applies to this nest in AutoLit. You can search using the title, author, or year.



### 3. Click on the study that you want to mark as a related report and click "Mark Related."



You can also hover over the selected study to view the full citation.

### 4. Alternative - Mark a study a Duplicate

Under the Related Reports tab, you also have the ability to Mark studies as Duplicates. If you find a study that was not automatically de-duplicated, click Related Reports, select Mark Duplicate, and then select the original study. Completing this action will remove the study from your screening queue and put it in the [duplicate queue](#).

### 5. Select which study is the primary report (red box).

The screenshot shows the 'Related Reports' interface. At the top, there are tabs for 'Abstract', 'Full Text', 'Supplements', and 'Related Reports'. Below the tabs is a search bar for 'Search for Related Reports (Ti/Au/Year)'. The main content is a table with columns: Title, Author, Year, Screening, and Primary. Two reports are listed: 'Forensic Odontology' by Mohammed (2023, Unscreened) and 'Novel GLP-1 (Glucagon-Like Peptide-1) Analogues and Insulin in the Treatment...' by Calsolaro (2015, Unscreened). The 'Primary' column has checkboxes, with the second report's checkbox checked. A blue box highlights the external link icon next to the second report's title, and a red box highlights the 'Primary' checkbox. On the right, a sidebar contains a 'Full Text Review' section with an 'Upload Full Text' button, an 'Exclude' section with a 'Search Reasons' input, a 'Select Reason' dropdown menu with options like 'Published since 2015', 'Study not performed on living humans', 'In vivo study', 'In vitro study', 'Non-experimental study', 'Correspondence', and 'Editorial', and an 'Include' section with an 'Include' button. Below the sidebar are sections for 'Tagging', 'Comments (0)', and 'History'.

You can also access the related report by clicking on the external link (blue box).

## 6. Name your Related Report Family

If you wish, you can name the group of studies. To do so, simply type in the name Related Report Family box.

This screenshot is identical to the one above, but with a red box highlighting the 'Related Report Family' input field at the top left of the table area.

The name will auto-save and can be accessed later via the Related Report Family filter in Study Inspector.

153 Mohammed, 2023

Abstract Full Text Supplements **Related Reports** PubMed

Search for Related Reports (TI/Au/Year)

Example Family Name

Title	Author	Year	Screening	Primary
Forensic Odontology	Current Mohammed	2023	Unscreened	<input type="checkbox"/>
Novel GLP-1 (Glucagon-Like Peptide-1) Analogues and Insulin in the Treatment for ...	Calsolaro	2015	Unscreened	<input checked="" type="checkbox"/>

Full Text Review

Upload Full Text

Exclude:

Search Reasons

Select Reason

- Published since 2015
- Study not performed on living humans
- In vivo study
- In vitro study
- Non-experimental study
- Correspondence
- Editorial

Include:

Include

Tagging

Comments (0)

History

## 7. Optional: Clinicaltrials.gov Integration

When you run a search on [clinicaltrials.gov](https://clinicaltrials.gov) on the NK platform, related reports can be bibliomined. To use this feature, go to Related Reports for the record of interest, and select “Bibliomine NCT”:

95 2017

Abstract Full Text Supplements **Related Reports** CT.gov

Search for Related Reports (TI/Au/Year)

Related Reports

**Bibliomine NCT**

Title	Author	Year	Screening	Primary

Full Text Review

Upload Full Text

Exclude:

Search Reasons

Select Reason

- Published since 2015
- Study not performed on living humans
- In vivo study
- In vitro study
- Non-experimental study
- Correspondence
- Editorial

Include:

Include

Tagging

Comments (0)

History

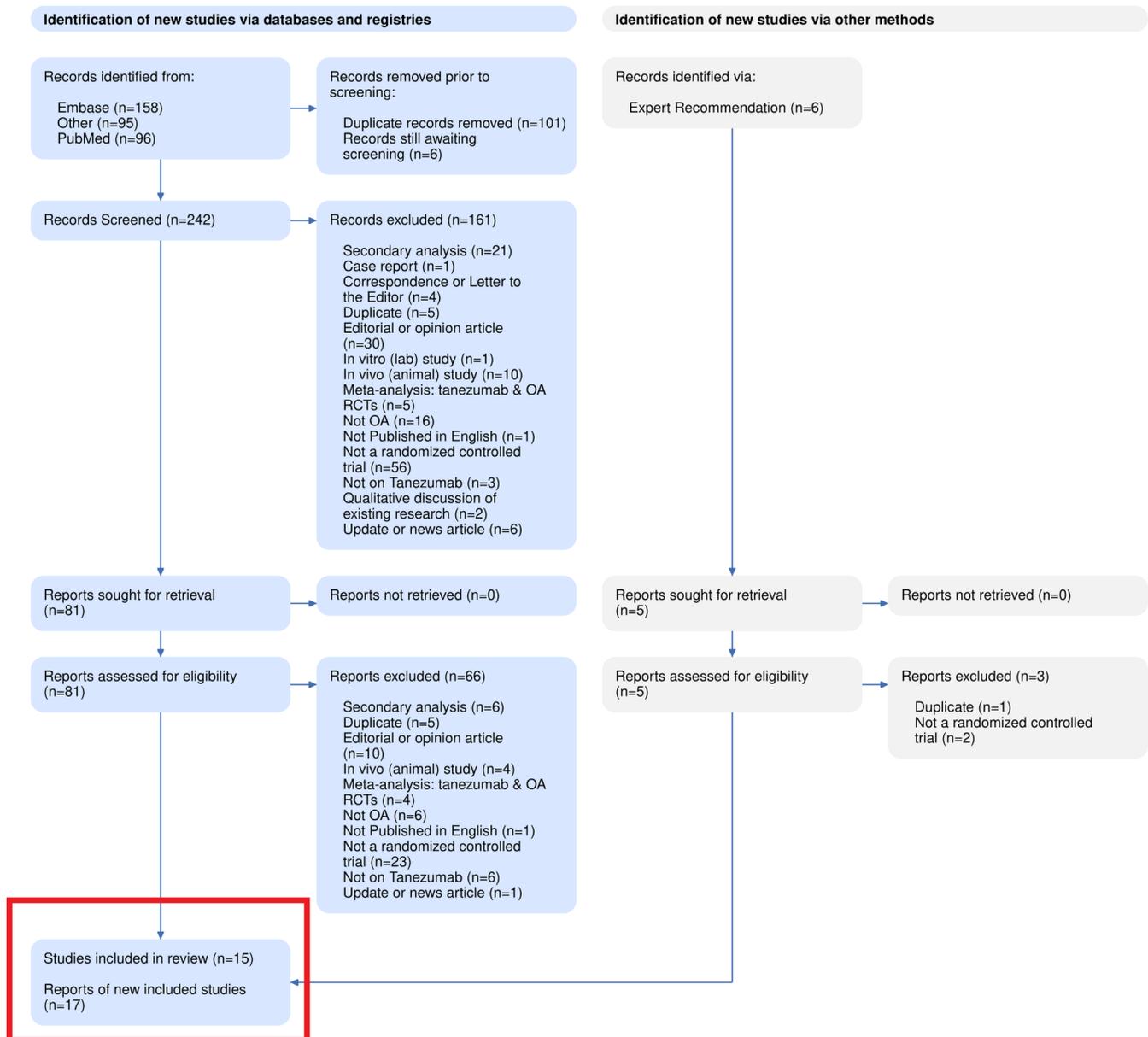
For any record published on [clinicaltrials.gov](https://clinicaltrials.gov), the NCT code for that trial will be automatically searched on PubMed and be marked as “Related” on this page.

## Marking a study as a Related Report

When you mark a study as a related report, this affects 1. the automated PRISMA diagram output and 2. tags applied to a record with a related report are displayed in both the record and its related report.

## PRISMA diagram

When you go to the PRISMA diagram, it will reflect both the number of studies and the number of reports in the bottom left box. The below example indicates there are 15 primary studies within your review and 17 reports total including secondary/related reports.



## Tags in Related Reports

When you apply a tag to a record that has a related report (regardless of whether the record is primary or secondary), the tags applied are displayed both on the record and the related report(s). If a record has a related report with applied tags, a RR icon will be displayed on the question (form-based tagging mode) or next to the tag (standard tagging mode). In the below example, the "Randomized Controlled Trial" tag was applied to the Mohammed 2023 record.

153 | Mohammed, 2023

Abstract Full Text Supplements **Related Reports** PubMed

Search for Related Reports (TI/Au/Year) Mark Duplicate Mark Related

Related Report Family **Related Reports**

Title	Author	Year	Screening	Primary	
Forensic Odontology	Current Mohammed	2023	Unscreened	<input type="checkbox"/>	
Novel GLP-1 (Glucagon-Like Peptide-1) Analogues and Insulin in the Treatment...	Calsolaro	2015	Unscreened	<input checked="" type="checkbox"/>	

Questions (1/4)

Study Design: What is the study design?

Select Tag

Randomized Controlled Trial

Enter Text

Next Answered Apply

All questions in this form complete!

Tagging Comments (0) History

So when you navigate to its related report, in this case the assigned “primary” report Calsolaro 2015, the RR icon is displayed alongside the question:

177 | Calsolaro, 2015

Abstract Full Text Supplements **Related Reports** PubMed

Search for Related Reports (TI/Au/Year) Mark Duplicate Mark Related

Related Report Family **Related Reports**

Title	Author	Year	Screening	Primary	
Forensic Odontology	Mohammed	2023	Unscreened	<input type="checkbox"/>	
Novel GLP-1 (Glucagon-Like Peptide-1) Analogues and Insulin in the Tr...	Current Calsolaro	2015	Unscreened	<input checked="" type="checkbox"/>	

Questions (0/4)

Study Design: What is the study design?

Select Tag

Enter Text

Not Relevant Apply

You've reached the end, although 1 question remains. Click here to jump to the first incomplete question.

Tagging Comments (0) History

When the RR icon is selected, you can view the applied tags and even click to access the record in Study Inspector. In Form-based Tagging mode, you can also view all tags as a list via the “Tagging” menu, this format is the same as when in Standard Tagging mode.

The screenshot shows the 'Related Reports' interface. At the top, there are tabs for 'Abstract', 'Full Text', 'Supplements', and 'Related Reports'. A search bar is present with the text 'Search for Related Reports (TI/Au/Year)'. Below this is a table of 'Related Reports' with columns: Title, Author, Year, Screening, Primary, and an icon column. The table contains two rows: 'Forensic Odontology' by Mohammed (2023, Unscreened) and 'Novel GLP-1 (Glucagon-Like Peptide-1) Analogues and Insulin in the Tr...' by Calsolaro (2015, Unscreened). To the right, a 'Tagging' modal is open, showing a 'Tag' dropdown with 'Randomized Controlled Trial' selected and 'Example Tag' as an option. Below the dropdown is a text input field labeled 'Enter Text' and an 'Apply Tag' button.

In this case, when tags originate from a related report, the RR icon is displayed next to the tag. When the RR icon is selected, the tag contents is displayed in the modal.

The screenshot shows a modal titled 'Reports with Tag: Randomized Controlled Trial'. It contains a table with columns: Ref ID, Author, Year, and Tag Contents. The table has one row: Ref ID 153, Author Mohammed, Year 2023, and Tag Contents 'This study is a RCT.'. There is a 'Close' button at the bottom left of the modal.

 The presence of related reports' applied tags is designed to serve as helpful information but does not replace or substitute tags in the record itself.

## Finding studies with Related Reports

Once you have assigned studies to their related reports, you will naturally want to view them again. You can do so via the "Related Report Family" filter in Study Inspector. This allows you to filter to, view and edit specific sets of records that are related to one another. The filter dropdown will display the family name if customized, otherwise the primary report author & year, and if no primary report is selected, RefIDs will be displayed in place of family name.

**Nest Home**  
Activity  
Settings

**Literature Search**  
Other Sources  
Duplicate Review  
Search Exploration

**Abstract Screening** ⚙️  
Adjudicate Screening

**Full Text Screening**  
Adjudicate Screening

**Tagging** ⚙️

**Study Inspector**

**Synthesis**  
Dashboard Editor  
Abstract Editor  
Export

**Study Inspector** Bulk Actions ⚙️ Download ↓

Clear Filters

Title	Author	Publication Year	Time of Retrieval	Tags
Forensic Odontology	Faraz	2023	03/08/2023	Randomized Controlled Trial, Example Tag
Subcutaneous administration of liraglutide	Barini, Erica	2016	06/12/2023	
Differential metformin dose-dependent eff...	Mostafa, Dalia K	2016	06/12/2023	
[Alzheimer's disease and diabetes - the c...	Halmos, Tamas	2016	06/12/2023	
Metformin Facilitates Amyloid-β Generati...	Son, Sung Min	2016	06/12/2023	
Influenza Vaccination Reduces Dementia...	Liu, Ju-Chi	2016	06/12/2023	
Metformin in Amnestic Mild Cognitive Imp...	Luchsinger, José A	2016	06/12/2023	
Metformin promotes tau aggregation and ...	Barini, Erica	2016	06/12/2023	
The GLP-1 receptor agonist liraglutide re...	Hansen, Henrik H	2016	06/12/2023	
Novel GLP-1 (Glucagon-Like Peptide-1) ...	Calsolaro, Valeria	2015	06/12/2023	
Trends in Antihyperglycemic Medication ...	Clemens, Kristin K	2015	06/12/2023	
Targeting Insulin Signaling for the Treatm...	Chen, Yanxing	2016	06/12/2023	
Prophylactic liraglutide treatment prevent...	McClellan, Paula L	2015	06/12/2023	
Early intervention with glucagon-like pepti...	Ma, De-Lin	2015	06/12/2023	
Neuroprotective effects of lixisenatide an...	Liu, W	2015	06/12/2023	
Gut-brain connection: The neuroprotectiv...	Candeias, Emanuel Monteiro	2015	06/12/2023	
AMPK-mediated regulation of neuronal m...	Liu, Yu-Ju	2015	06/12/2023	
Emerging links between type 2 diabetes ...	Sridhar, Gumpeny R	2015	06/12/2023	
Effect of diositalazone medication on the I...	Heneka, Michael T	2015	06/12/2023	

Displaying 100 of 697 matching records Load All

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