# **Configure Questions for Form-based Extraction**

Before Configuring Questions, make sure that you turn on Form-based Extraction under Settings.

## **Configure Tags**

To draft Questions, you need to build out your tag hierarchy. You should keep in mind what tags will be Questions and which will be answers.

## **Configure Questions**

Every Question that you create will be presented to users during the Tagging stage, in order of (in the hierarchy) left to right.



### How to create a Question

To turn a Tag in to a Question, select a Question Type from the drop-down below the tag title:

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Nest Home Dashboard	Edit Mode: Click on a tag to view and edit.       Create New Tag () (import Hierarchy 2) (Search by Name )	Extraction Configuration 🗸 🗸
Dashboard         Settings         Literature Search         Other Sources         Duplicate Review         Search Exploration         Screening         Configure Screening         Tagging         Configure Tagging         Extraction         Configure Extraction         Study Inspector         Synthesis         Manuscript Editor         Abstract Editor         Export	Greate New Tag     First Root Ta     Study Design     First Root Ta     Parent Tag     Cuestion     Description     Parent Tag     First Root Tag     Coder under Parent ©     Cancel     Cancel	Extraction Configuration

#### **Question Types**

You have the following options for Question types:

- **Single Select:** One of the child (or grandchild or lower) tags can be an answer,
- Multi-Select: Any of the child (or grandchild or lower) tags can be an answer, or
- **Single Apply:** The tag in question is either present or absent.

Configure Tagging: Blank Pra	actice	
Nest Home Dashboard Settings	Edit Mode: Click on a tag to view and edit.         Create New Tag () (Import Hierarchy () (Search by Name (	Extraction Configuration $\lor$
Literature Search Other Sources Duplicate Review Search Exploration Screening Configure Straction Extraction Configure Extraction	First Root Ta' Study Design  Pr Edit Merge Hide Delete  Tag Name Child Tag Question Type ⑦ Single Select  V Example Select	Outcomes
Synthesis Manuscript Editor Abstract Editor Export	Parent Tag First Root Tag Order under Parent () Add Alias: Enter Info Cancel Update	

Generally, it is best to add a full/descriptive question (such as, if you had a tag called Study Type, type out the question "What was the study type of the article?" in the Question box).

#### **Answer Options for Tagging**

All child tags of a Question will be available as answers to Single Select and Multi-Select Questions. For Single Apply questions, the Question tag will be the only answer option.

#### Example Questions of each type

Example Single Select question:

- Tag Name: Study Type
- Question: What was the Study Type?
- Answers (child tags): Randomized Controlled Trial, Prospective Cohort Study, Retrospective Study

Example Multi-Select question:

- Tag Name: Comorbidities
- **Question:** What comorbidities were reported in the patient population?

• Answers (child tags): Diabetes, Hypertension, Chronic Kidney Disease

Example Single Apply question:

- Tag Name: Core lab adjudicated
- Question: Was the imaging adjudicated at a core lab, and if so, which lab?
- **Answer** (not child tags, the answer will be reflected by the tag text): Tag Text/Excerpt from the underlying study. Absence of an answer means the Tag is not present in the study.

#### **Reordering Tags/Questions**

In the tagging module, questions will be shown in the order they appear in the tagging hierarchy (from left to right). See instructions on how to Reorder Tags.

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