

Applying Tags in Standard Mode

Tags reflect the qualitative content of underlying studies and provide method for attaching text or images from these studies. After tags have been [configured](#), and so long as at least one study has been included, you can begin applying tags. Once a tag is applied, it is immediately viewable on [Qualitative Synthesis](#).

Steps for Standard Tagging:

1. Navigate to Tagging

Click the “Tagging” button on the left-hand side, in the Nest Menu.

This will enable you to apply tags to records sequentially. If you would prefer to search and find records to tag, or to view records that have already been tagged, use [Study Inspector](#).

2. View the Full Text

Click on the “Full Text” toggle in the upper left to view the full-text PDF.

If no full text has yet been imported, learn how to upload it [here](#).

The screenshot displays the Nested Knowledge interface. On the left is the 'Nest Menu' with options: Nest Home, Literature Search, Abstract Screening, Full Text Screening, Tagging (highlighted with a red box), Study Inspector, and Synthesis. The main area shows the 'Full Text' view of a study titled 'HEALTH TECHNOLOGY ASSESSMENT' (VOLUME 21, ISSUE 9, MARCH 2017, ISSN 1366-5278). The study title is 'Oral anticoagulants for primary prevention, treatment and secondary prevention of venous thromboembolic disease, and for prevention of stroke in atrial fibrillation: systematic review, network meta-analysis and cost-effectiveness analysis'. The authors listed are Jonathan AC Sterne, Pritesh N Botalia, Peter A Bryden, Philippa A Davies, Jose A López-López, George N Okoli, Howard HZ Thom, Deborah M Caldwell, Sofia Dias, Diane Eaton, Julian PT Higgins, Will Hollingworth, Chris Salisbury, Jelena Savović, Reecha Sofat, Annya Stephens-Boal, Nicky J Welton and Aaron D Hingorani. On the right is the 'Navigation' sidebar with a 'Tagging' section containing a table of tags and contents, a 'Select Tag' dropdown, and an 'Enter Text' input field. Below the tagging section are links for 'Full Text Tag Recs', 'Comments (1)', and 'History'.

Tag	Contents
Ischemic Heart Failure	table 1
Mean Age	table 1
Omecamtiv mecarbil	primary-outcome event occur...
Hyperkalaemia	supplement
Change in KCCQ Clinical Summary Score	table 2
Mean GFR	table 1
Acute Kidney Injury	supplement
First Hospitalization	table 2

3. Find the Relevant Tag in the Drop-down

As you read through the article and find the relevant tags in the text, tables, or figures, search/select the relevant tag in the drop-down:

Nest Home

Activity

Settings

Literature Search

Other Sources

Duplicate Review

Search Exploration

Abstract Screening

Adjudicate Screening

Full Text Screening

Adjudicate Screening

Tagging

Study Inspector

Synthesis

Manuscript Editor

Abstract Editor

Export

11

Teerlink, 2021

Abstract

Full Text

Supplements

Related Reports

PubMed

HEALTH TECHNOLOGY ASSESSMENT

VOLUME 21 ISSUE 9 MARCH 2017

ISSN 1366-5278

Check for updates

Oral anticoagulants for primary prevention, treatment and secondary prevention of venous thromboembolic disease, and for prevention of stroke in atrial fibrillation: systematic review, network meta-analysis and cost-effectiveness analysis

Jonathan AC Sterne, Pritesh N Botalia, Peter A Bryden, Philippa A Davies, Jose A López-López, George N Okoli, Howard HZ Thom, Deborah M Caldwell, Sofia Dias, Diane Eaton, Julian PT Higgins, Will Hollingworth, Chris Salisbury, Jelena Savović, Reecha Sofat, Annya Stephens-Boal, Nicky J Welton and Aroon D Hingorani

Navigation

Back

Skip

Complete

Tagging

Tag	Contents	
Ischemic Heart Failure	table 1	
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Mean GFR	table 1	
Acute Kidney Injury	supplement	
First Hospitalization	table 2	

Select Tag

Enter Text

Apply Tag

Full Text Tag Recs

Comments (1)

History

Tags are ordered in the dropdown based on the hierarchy with the leftmost root node at the top, followed by its children, followed by the next root node.

3a. Tag Details

If you need further details on the tags in order to determine applicability, and if the Tag Description was filled in for the tag in question, you can view it next to the Tag drop-down. An “i” icon will appear next to the Tag if a Description exists, and you can view it upon hovering:

Nest Home

Activity

Settings

Literature Search

Other Sources

Duplicate Review

Search Exploration

Abstract Screening

Adjudicate Screening

Full Text Screening

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Navigation

Back

Skip

Complete

Tagging

Tag

Contents

Ischemic Heart Failure

table 1

Mean Age

table 1

Omecamtiv mecarbil

primary-outcome event occur...

Hyperkalaemia

supplement

Change in KCCQ Clinical Summary Score

table 2

Mean GFR

table 1

Acute Kidney Injury

supplement

First Hospitalization

table 2

Age

Enter Text

Example Description

Apply Tag

Full Text Tag Recs

Comments (1)

History

3b. Tag Recommendations

Tag Recommendations is displayed in the right-hand menu tab and searches the study full text, highlighting specific text that may be applicable to the tags in your hierarchy. Standard Tag Recommendations (available to all users) perform a key word search of the tag name, while Smart Tag Recommendations (only available to enterprise users) utilize OpenAI GPT 3.5/4 to perform a smart search of the tag data. Standard tags are automatic, while Smart Tags can be switched on in Settings and used to generate recommendations for Abstracts as well as Full Texts. Learn more about how to use [Tag Recommendations](#).

Here you'll see a list of all the recommendations found for the study according to your hierarchy:

Nest Home

Activity

Settings

Literature Search

Other Sources

Duplicate Review

Search Exploration

Abstract Screening

Adjudicate Screening

Full Text Screening

Adjudicate Screening

Tagging

Study Inspector

Synthesis

Manuscript Editor

Abstract Editor

Export

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Navigation

Back

Skip

Complete

Tagging

Full Text Tag Recs

Standard

Smart

Tag

Stroke

Age

Outcomes

mortality

Interventions

Death

Comments (1)

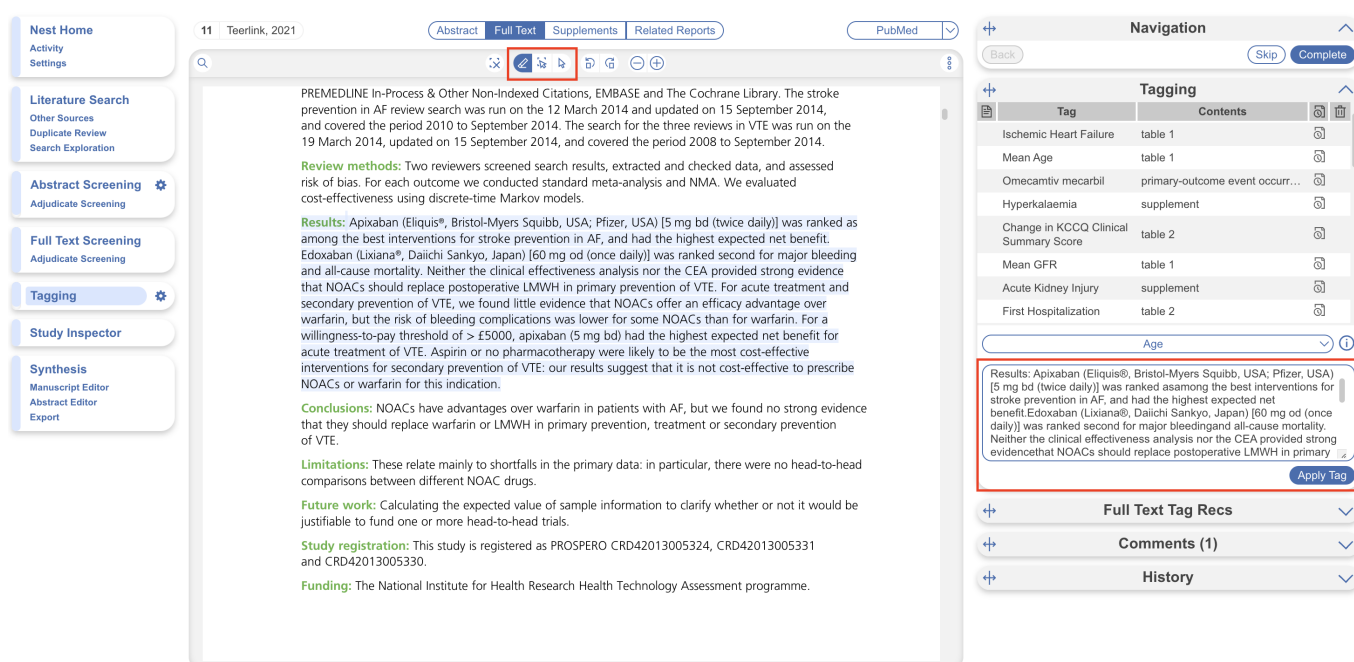
History

4. Add an Annotation

To associate text content with a tag, identify this text either before or after selecting the tag from the drop-down. You have three options for how to identify the text excerpt that will be associated with that tag:

- **Highlighting (Text Annotation):** A traceable, exact quote from the text of the article.
- **Selection (Area Annotation):** A traceable, exact image extraction from a table, figure, or other area of the article.
- **Manual entry (No Annotation):** A non-traceable excerpt (that is, an excerpt that is not connected to a specific part of the article) that you type into the Tag Text box.

You can annotate either before or after selecting the tag of interest in the drop-down.



The screenshot displays the Teerlink, 2021 article interface. The article text is on the left, and the tagging interface is on the right. The tagging interface includes a 'Tagging' table with columns 'Tag' and 'Contents', and a 'Full Text Tag Recs' section below it. The 'Tagging' table lists various tags like 'Ischemic Heart Failure', 'Mean Age', 'Omeacativ mecarbil', 'Hyperkalaemia', 'Change in KCCQ Clinical Summary Score', 'Mean GFR', 'Acute Kidney Injury', and 'First Hospitalization'. The 'Full Text Tag Recs' section shows a list of tags with their corresponding text excerpts. The 'Tagging' table is currently empty, and the 'Full Text Tag Recs' section is highlighted with a red box.

4a. Use the Highlighting Tool:

The default Tag Text method is Highlighting. You can also manually select the Highlighting icon (left-most icon above), if you need to toggle back to this option.

Click and drag over the text you would like to Highlight. Highlighting will extract an exact text excerpt that is shown in light blue, and the text will be automatically populated to the Tag Text box.

4b. Use the Select Tool:

To switch from the default Highlighting tool to the Select tool (middle icon above)

Create a box across the area you'd like to select for the tag. Click in the left-hand corner of your area of interest and drag across the text or table. This selection will be automatically saved in the tag text box.

Selection / Area Annotation is best used on tables, figures, and images that are not amenable to exact text quotation.

The screenshot shows the Teerlink interface with a table of medical terms and a tagging sidebar. The table is organized into four columns and lists various medical abbreviations and their full names. The tagging sidebar on the right includes a 'Tagging' section with a table of tags and contents, and a 'Full Text Tag Recs' section.

Tag	Contents
Ischemic Heart Failure	table 1
Mean Age	table 1
Omecamtiv mecarbil	primary-outcome event occur...
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Mean GFR	table 1
Acute Kidney Injury	supplement
First Hospitalization	table 2

4c. Manually type out in Tag text box:

If you prefer to manually type the information from the text, you can do this by clicking your cursor in the tag text box and type what you'd like.

Manual text entry should be used whenever you want to associate customized text rather than quotation from the underlying article. **Warning:** manual entry will not maintain an exact location in the full text, so it may be difficult to find the exact contents of the article that support manually entered text excerpts.

To select text manually (without highlight) select the right-most cursor icon.

Clear Annotations

If you need to redo your tag text annotation, you can either simply redo the action (Highlighting, Selecting, or Manually typing), or select "Clear Annotation" from the top of the Full Text (left-most x icon).

This will remove all tag text; next, choose the tag text type you would like to use, and redo the relevant Highlight, Selection, or Manual text entry.

Q: Why not leave the annotation / tag text blank?



A: It is possible to apply tags without filling in the tag text. However, doing so will mean that the only evidence that the tag is applicable to that specific study will be the fact that it



was applied, and those who view your Qualitative Synthesis will have no context. If you fill in text content, you provide specific evidence of that tag's applicability as well as presenting the specific information from that study to viewers of Qualitative Synthesis.

5. Click "Apply Tag"

Once you have the content of interest into the tag text box, make sure that you have selected the relevant tag from the drop-down menu (red box). Once you have confirmed that both the Tag and the Tag Text Content are correct, click "Apply Tag."

The screenshot displays the application interface. On the left is a sidebar with navigation links: Nest Home, Activity, Settings, Literature Search, Abstract Screening, Full Text Screening, Tagging (selected), Study Inspector, and Synthesis. The main area shows a study abstract for 'Teerlink, 2021'. The abstract text includes background, objective, design, setting, participants, and interventions. On the right is a 'Navigation' sidebar with a 'Tagging' section. The 'Tagging' section contains a table with columns 'Tag' and 'Contents'. A red box highlights the 'Objective' tag in the table. Below the table, there is a text box containing the objective text: 'Objective: To determine the best oral anticoagulant/s for prevention of stroke in AF and for primary prevention, treatment and secondary prevention of VTE.' and an 'Apply Tag' button.

Tag	Contents
Ischemic Heart Failure	table 1
Mean Age	table 1
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Objective: To determine the best oral anticoagulant/s for prevention of stroke in AF and for primary prevention, treatment and secondary prevention of VTE.

Apply Tag

Add New Tags on the Fly

When you find a term that you want to add to the Tag Hierarchy, you can either add it on the Configure Tagging page, or add it 'on the fly' without leaving the page.

To add a tag on the fly, type the title of your new tag into the "Select Tag" box, and click "Add Option" that appears at the top of the drop-down list of tags.

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Navigation

BackSkipComplete

Tagging

Tag	Contents
Sex	Table 1
ACE Inhibitors	table 1
Beta-Blockers	table 1
ARNI	table 1
New York Heart Association (NYHA) functional classes	Table 1
Left ventricular ejection fraction	Table 1
Race	Table 1

New Tag on the Fly0

Add Option: New Tag on the Fly

Patient Characteristics

Age

Mean Age

Median Age

Sex

New York Heart Association (NYHA) functional classes

BMI

Race

Apply tag

In the modal that appears, confirm the tag name, add a description (optional), and as relevant, identify the new tag's Parent Tag. Once created, you will now be able to find the new Tag on the drop-down list.

Note: Only tags with text contents can be created on the fly. To toggle on table contents, edit the tag in Configure Tagging.

Tagging Supplemental Materials

If the study you are tagging has supplemental materials in pdf format, you may also apply tags to these texts. The functionality is the same as tagging full texts: automatic copy of text to clipboard and text box, text highlighting and area selection allowing immediate direction to the excerpt when the tag is selected etc.

Note: Tag Recommendations are currently unavailable for supplemental pdfs.

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CT.gov

Author Manuscript

HHS Public Access

Author manuscript

Indian J Pediatr. Author manuscript; available in PMC 2016 June 01.

Published in final edited form as:

Indian J Pediatr. 2012 August ; 79(8): 1062–1068. doi:10.1007/s12098-012-0765-1.

Vitamin D in Chronic Kidney Disease

Yahn-Yir Chau and

Taipei Cathay General Hospital, Taipei, Taiwan

Juhi Kumar

Weill Cornell Medical College, New York, NY, USA

Navigation

BackSkipComplete

Questions (0/59)

Tagging

Tag	Contents
Sex	

Enter Text

Apply Tag

History

Tags with Table Contents

Similarly to tags with text contents, you select the dropdown to find the tag of choice. When selected, the table you created will be shown and you can input text into any of the rows. When you are satisfied, click “Apply Tag.”

Nest Home

Activity

Settings

Literature Search

Other Sources

Duplicate Review

Search Exploration

Abstract Screening

Adjudicate Screening

Full Text Screening

Adjudicate Screening

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BackSkipComplete

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New York Heart Association (NYHA) functional classes	Table 1
Left ventricular ejection fraction	Table 1
Race	Table 1

Mean Age

Mean	SD

Apply Tag

Full Text Tag Recs

Comments (1)

History

Highlighting pdfs does not automatically input the text into the box unlike tags with text contents only. However, it will remember any text highlighted or selected in the pdf and auto-scroll to it when the tag is selected again.

Note: If you are entering numerical data into tables, no automated statistics are generated. This is only done in the Meta-Analytical Extraction module.

To alter the columns in the table for this tag, either click on the column header in the Tagging module itself, or head back to Configure Tagging. [Learn more about tag tables here.](#)

Related Report Tags

When you apply a tag to a record that has an associated related report (RR), the tag is also displayed on the related report but with a RR icon to differentiate the tag origin. [Learn more about related report tags.](#)

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