Applying Tags in Standard Mode

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Tags reflect the qualitative content of underlying studies and provide method for attaching text or images from these studies. After tags have been configured, and so long as at least one study has been included, you can begin applying tags. Once a tag is applied, it is immediately viewable on Qualitative Synthesis.

Steps for Standard Tagging:

1. Navigate to Tagging

Click the "Tagging" button on the left-hand side, in the Nest Menu.

This will enable you to apply tags to records sequentially. If you would prefer to search and find records to tag, or to view records that have already been tagged, use Study Inspector.

2. View the Full Text

Click on the "Full Text" toggle in the upper left to view the full-text PDF.

If no full text has yet been imported, learn how to upload it here.

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3. Find the Relevant Tag in the Drop-down

As you read through the article and find the relevant tags in the text, tables, or figures, search/select the relevant tag in the drop-down:

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Tags are ordered in the dropdown based on the hierarchy with the leftmost root node at the top, followed by its children, followed by the next root node.

3a. Tag Details

If you need further details on the tags in order to determine applicability, and if the Tag Description was filled in for the tag in question, you can view it next to the Tag drop-down. An "i" icon will appear next to the Tag if a Description exists, and you can view it upon hovering:



3b. Tag Recommendations

Tag Recommendations is displayed in the right-hand menu tab and searches the study full text, highlighting specific text that may be applicable to the tags in your hierarchy. Standard Tag Recommendations (available to all users) perform a key word search of the tag name, while Smart Tag Recommendations (only available to enterprise users) utilize OpenAI GPT 3.5/4 to perform a smart search of the tag data. Standard tags are automatic, while Smart Tags can be switched on in Settings and used to generate recommendations for Abstracts as well as Full Texts. Learn more about how to use Tag Recommendations.

Here you'll see a list of all the recommendations found for the study according to your hierarchy:

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4. Add an Annotation

To associate text content with a tag, identify this text either before or after selecting the tag from the drop-down. You have three options for how to identify the text excerpt that will be associated with that tag:

- Highlighting (Text Annotation): A traceable, exact quote from the text of the article.
- Selection (Area Annotation): A traceable, exact image extraction from a table, figure, or other area of the article.
- Manual entry (No Annotation): A non-traceable excerpt (that is, an excerpt that is not connected to a specific part of the article) that you type into the Tag Text box.

You can annotate either before or after selecting the tag of interest in the drop-down.

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Abstract Screening	۵		or each outcome we conducted standard meta-analysis and NMA. We evalu	uated	Omecamtiv	mecarbil prin	nary-outcome event occurr		
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Abstract Editor Export			NOACs have advantages over warfarin in patients with AF, but we found r Ild replace warfarin or LMWH in primary prevention, treatment or secondar		benefit.Edoxa daily)] was rar Neither the cli	stroke prevention in AF, and had the highest expected no benefit.Edoxaban (Lixiana®, Daitchi Sankyo, Japan) [60 daily]] was ranked second for major bleedingand all-caus Neither the clinical effectiveness analysis nor the CEA pr evidencentar NOACs should replace postoperative LMW			
			These relate mainly to shortfalls in the primary data: in particular, there were between different NOAC drugs.	e no head-to-head	evidencemati	VOACS Should Tepla		Apply Tag	
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4a. Use the Highlighting Tool:

The default Tag Text method is Highlighting. You can also manually select the Highlighting icon (leftmost icon above), if you need to toggle back to this option.

Click and drag over the text you would like to Highlight. Highlighting will extract an exact text excerpt that is shown in light blue, and the text will be automatically populated to the Tag Text box.

4b. Use the Select Tool:

To switch from the default Highlighting tool to the Select tool (middle icon above)

Create a box across the area you'd like to select for the tag. Click in the left-hand corner of your area of interest and drag across the text or table. This selection will be automatically saved in the tag text box.

Selection / Area Annotation is best used on tables, figures, and images that are not amenable to exact text quotation.

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,		BMI	body mass index	MI	myocardial infarction			Mean GFR	table 1	0
Tagging 🌼		BNF	British National Formulary	NICE	National Institute for Health and			Acute Kidney Injury	supplement	0
		CADTH	Canadian Agency for Drugs and Technologies in Health		Care Excellence			First Hospitalization	table 2	0
Study Inspector		CAFA	Canadian Atrial Fibrillation	NIHR	National Institute for Health Research				Age	$\overline{}$
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Manuscript Editor		CEA	cost-effectiveness analysis	NMA	network meta-analysis			[Selection]		
Abstract Editor		CEAC	cost-effectiveness acceptability	NMB	net monetary benefit					
Export		CLAC	curve	NOAC	novel oral anticoagulant					
		CEAF	cost-effectiveness acceptability	od	once daily					
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		CI	confidence interval	OR	odds ratio					
		CRB	clinically relevant bleeding	PE	pulmonary embolism			+ Fu	II Text Tag Recs	×
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		CTPH	chronic thromboembolic		systematic reviews					
			pulmonary hypertension	PTS	post-thrombotic syndrome					
		DIC	deviance information criterion	QALY	quality-adjusted life-year					

4c. Manually type out in Tag text box:

If you prefer to manually type the information from the text, you can do this by clicking your cursor in the tag text box and type what you'd like.

Manual text entry should be used whenever you want to associate customized text rather than quotation from the underlying article. **Warning:** manual entry will not maintain an exact location in the full text, so it may be difficult to find the exact contents of the article that support manually entered text excerpts.

To select text manually (without highlight) select the right-most cursor icon.

Clear Annotations

If you need to redo your tag text annotation, you can either simply redo the action (Highlighting, Selecting, or Manually typing), or select "Clear Annotation" from the top of the Full Text (left-most x icon).

This will remove all tag text; next, choose the tag text type you would like to use, and redo the relevant Highlight, Selection, or Manual text entry.



Q: Why not leave the annotation / tag text blank?

A: It is possible to apply tags without filling in the tag text. However, doing so will mean that the only evidence that the tag is applicable to that specific study will be the fact that it



was applied, and those who view your Qualitative Synthesis will have no context. If you fill in text content, you provide specific evidence of that tag's applicability as well as presenting the specific information from that study to viewers of Qualitative Synthesis.

5. Click "Apply Tag"

Once you have the content of interest into the tag text box, make sure that you have selected the relevant tag from the drop-down menu (red box). Once you have confirmed that both the Tag and the Tag Text Content are correct, click "Apply Tag."

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Search Exploration	_	*Corresponding author Jonathan.Sterne@bristol.ac.uk		Mean Age	table 1	ତା
Abstract Screening	\$	Background: Warfarin is effective for stroke prevention in atrial fibrillation (AF), but anticoagulation is		Omecamtiv mecarbil	primary-outcome event occurr.	0
Adjudicate Screening		underused in clinical care. The risk of venous thromboembolic disease during hospitalisation can be reduced by low-molecular-weight heparin (LMWH): warfarin is the most frequently prescribed		Hyperkalaemia	supplement	ତା
Full Text Screening		reduced by low-molecular-weight repain (LWWY), warrann is the most rrequently prescribed anticoagulant for treatment and secondary prevention of venous thromboembolism (VTE). Warfarin-related bleeding is a major reason for hospitalisation for adverse drug effects. Warfarin is cheap but therapeutic		Change in KCCQ Clinic Summary Score	table 2	0
Adjudicate Screening		monitoring increases treatment costs. Novel oral anticoagulants (NOACs) have more rapid onset and offset		Mean GFR	table 1	ଷ
Tagging	*	of action than warfarin, and more predictable dosing requirements.		Acute Kidney Injury	supplement	ତା
	Κ1	Objective: To determine the best oral anticoagulant/s for prevention of stroke in AF and for primary prevention, treatment and secondary prevention of VTE.		First Hospitalization	table 2	ତା
Study Inspector Synthesis	\exists	Design: Four systematic reviews, network meta-analyses (NMAs) and cost-effectiveness analyses (CEAs) of randomised controlled trials.			Objective)
Manuscript Editor Abstract Editor		Setting: Hospital (VTE primary prevention and acute treatment) and primary care/anticoagulation clinics (AF and VTE secondary prevention).			ne best oral anticoagulant/s for preve ryprevention, treatment and second	
Export	-1	Participants: Patients eligible for anticoagulation with warfarin (stroke prevention in AF, acute treatment or secondary prevention of VTE) or LMWH (primary prevention of VTE).				4
		Interventions: NOACs, warfarin and LMWH, together with other interventions (antiplatelet therapy, placebo) evaluated in the evidence network.				Apply Tag
					III Text Tag Recs	\sim
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		Park, Southerpton SO16 79K, UK		(+)	History	\sim
		ABSTRACT				

Add New Tags on the Fly

When you find a term that you want to add to the Tag Hierarchy, you can either add it on the Configure Tagging page, or add it 'on the fly' without leaving the page.

To add a tag on the fly, type the title of your new tag into the "Select Tag" box, and click "Add Option" that appears at the top of the drop-down list of tags.

Navigation Abstract Full Text Supplements Related Reports 4 11 Teerlink, 2021 PubMed ∇ Skip Complete 8 4 Tagging Ē ரி நி Sex Table 1 HEALTH TECHNOLOGY ASSESSMENT ଶ୍ଚି ACE Inhibitors table 1 බ VOLUME 21 ISSUE 9 MARCH 2017 Beta-Blockers table 1 ISSN 1366-5278 0 ARNI table 1 New York Hea Check for updates Association (NYHA) බ Table 1 functional classes Left ventricular ejection ଚ୍ଚି Table 1 fraction ଟ୍ରି Race Table 1 New Tag on the Flv Oral anticoagulants for primary prevention, treatment and secondary prevention of venous thromboembolic disease, and for prevention of stroke in atrial fibrillation: systematic review, network meta-analysis and cost-effectiveness analysis

Applying Tags in Standard Mode

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In the modal that appears, confirm the tag name, add a description (optional), and as relevant, identify the new tag's Parent Tag. Once created, you will now be able to find the new Tag on the dropdown list.

Note: Only tags with text contents can be created on the fly. To toggle on table contents, edit the tag in Configure Tagging.

Tagging Supplemental Materials

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If the study you are tagging has supplemental materials in pdf format, you may also apply tags to these texts. The functionality is the same as tagging full texts: automatic copy of text to clipboard and text box, text highlighting and area selection allowing immediate direction to the excerpt when the tag is selected etc.

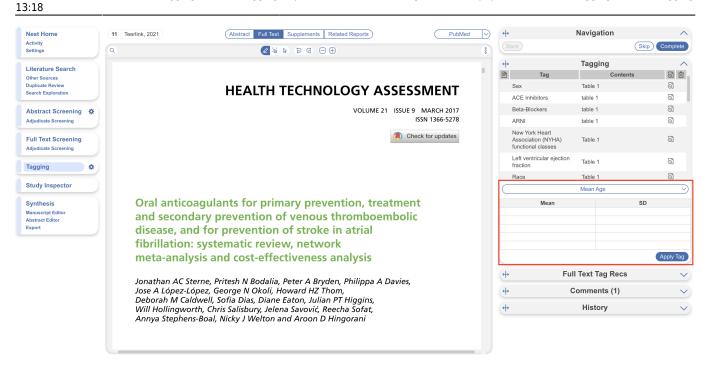
Note: Tag Recommendations are currently unavailable for supplemental pdfs.



Tags with Table Contents

Similarly to tags with text contents, you select the dropdown to find the tag of choice. When selected, the table you created will be shown and you can input text into any of the rows. When you are satisfied, click "Apply Tag."

Last update: 2023/12/13 wiki:autolit:tagging:standardtagging https://wiki.nested-knowledge.com/doku.php?id=wiki:autolit:tagging:standardtagging



Highlighting pdfs does not automatically input the text into the box unlike tags with text contents only. However, it will remember any text highlighted or selected in the pdf and auto-scroll to it when the tag is selected again.

Note: If you are entering numerical data into tables, no automated statistics are generated. This is only done in the Meta-Analytical Extraction module.

To alter the columns in the table for this tag, either click on the column header in the Tagging module itself, or head back to Configure Tagging. Learn more about tag tables here.

Related Report Tags

When you apply a tag to a record that has an associated related report (RR), the tag is also displayed on the related report but with a RR icon to differentiate the tag origin. Learn more about related report tags.

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