Filters Available in Study Inspector

Filters that are very commonly used or generally helpful are bolded.

Bibliographic Filters:

- Title/abstract: You can do a TI/AB text search across all studies regardless of full text upload status.
- Full text search: You can search for key phrases in all of the full texts uploaded in the nest.
- Authors: You can filter based on the **first author's name only**!
- Author Affiliation: You can filter based on author affiliation.
- Publication date: You can filter to a set of studies published before or after a certain date.
- DOI: You can filter to a specific DOI
- PubMed ID: You can filter to a specific PubMed ID
- PMC ID: You can filter to a specific PMC ID
- Embase ID: If your import comes from Embase, you can filter by the ID assigned to it by the index.
- NCT Number: For ClinicalTrials.gov records or publications that report NCT Number in the bibliographic data, you can filter to find studies with the NCT number of interest.
- Ref ID: This is the number assigned to the record based on the order it was uploaded to the nest. For example Ref ID = 1 would be the first study uploaded, 2 would be the second, and so on. You can filter to find a specific Ref ID or a range of IDs. Note, if records are deleted, original Ref IDs do not change.
- External ID: You can filter to an external ID that can be configured when editing bibliographic data.
- Journal: You can type of the name of the journal
- Language: You can filter to English or non-English studies.
- Keyword: You can filter by the Bibliographic Keywords attached as metadata to the record.

Workflow:

- *If Dual mode is turned on, you will see the following filters:*
  - Reviewer Screening: You can filter to a specific reviewer-level screening decision made by an individual user, including Robot Screener.
  - Screening Adjudicated By: You can filter to a specific adjudicated screening decision made by an individual user.
- *If Dual Two Pass mode is turned on, you will see the following filters:*
  - Reviewer AB Screening: You can filter to a specific reviewer-level abstract screening decision made by an individual user, including Robot Screener.
  - Reviewer FT Screening: You can filter to a specific reviewer-level full text screening decision made by an individual user.
  - Abstract Screening: You can filter by final screening status at the abstract screening level.
  - AB Screening Adjudicated By: You can filter to a specific adjudicated abstract screening decision made by an individual user.
  - FT Screening Adjudicated By: You can filter to a specific adjudicated full text/final screening decision made by an individual user.

- Final Screening: You can filter by full text/final screening status to find studies that were included, excluded for any reason, or excluded under a specific reason.
- Module status: You can filter to studies that have incomplete or complete tagging, MA extraction or critical appraisal modules.
- Full text status: You can filter to studies that had a PDF uploaded. This is different from full text review!
- Full text review: You can filter studies that had their full text reviewed as evidenced by the "Full Text Review" box being checked in screening.
- Inclusion probability: You can filter studies to be between a specific inclusion probability range.
- Reviewer Count: Again, if you are in Dual modes, you can use this filter to view records that have been reviewed in specific modules by a specific number of reviewers.

Gathered:

- Tag: You can filter to studies that have a specific tag (or any sub-tags underneath it) tagged.
- Tag Contents: You can filter to studies based on the text in the Contents attached to any tag on any study in the nest. This includes text in table contents too!
- Boolean tag query: You can filter to studies that have a certain set of tags as specified by a boolean query.
- Critical Appraisal: You can filter to studies that have a certain level of risk.
- Data Element: You can filter to studies that have data extracted for a particular data element.
- Intervention: You can filter to studies that have specific interventions
- Comments: You can search comments to retrieve studies with matches.

Search:

- Time of retrieval: You can filter to studies that were retrieved either before or after a specific date.
- Literature search: You can filter to studies that were found in specific database searches or were expert additions.

Gathered:

- Comments: You can search comments to retrieve studies with matches.
- Intervention: You can filter to studies that have specific interventions
- **Data Element:** You can filter to studies that have data extracted for a particular data element.
- Risk of Bias: You can filter to studies that have a certain level of risk of bias.
- **Boolean tag query:** You can filter to studies that have a certain set of tags as specified by a boolean query.
- **Tag:** You can filter to studies that have a specific tag (or any sub-tags underneath it) tagged.
- **Tag Contents:** You can filter to studies based on the text in the Contents attached to any tag on any study in the nest.

Allocation:

Note: This feature is only available to Enterprise subscribers.

- Allocated To: You can filter to specific modules that are allocated to a specific user in the nest.
- Allocated Count: You can filter to a specific number of records allocated in each module.

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